



HOTEL ROYAL LIMITED

(Incorporated in the Republic of Singapore)
(Registration No. 196800298G)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 16,800,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$3.00 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARES FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

- DESPATCH OF THE OFFER INFORMATION STATEMENT

The board of directors ("**Directors**") of Hotel Royal Limited (the "**Company**") wishes to announce that the Offer Information Statement dated 26 June 2018 ("**Offer Information Statement**"), together with the relevant forms, relating to the Rights Issue have been despatched to Entitled Shareholders today. A copy of the Offer Information Statement is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

Unless otherwise defined, all terms used in this announcement shall bear the same meaning as in the Offer Information Statement.

Entitled Shareholders who do not receive the Offer Information Statement and its accompanying documents (the ARE, ARS or the PAL, as the case may be) may during the period up to 5.00 pm on 12 July 2018 (or such other time(s) and/or date(s) as may be announced from time to time by, or on behalf of, the Company) obtain copies of the documents from:

In the case of Entitled Depositors:

CDP

The Central Depository (Pte) Limited
9 North Buona Vista Drive
#01-19/20 The Metropolis
Singapore 138588

In the case of Entitled Scripholders:

Share Registrar

B.A.C.S. Private Limited
8 Robinson Road
#03-00 ASO Building
Singapore 048544

Purchasers who do not receive the ARS accompanied by the Offer Information Statement may obtain the ARS and the Offer Information Statement from CDP (the address of which is as stated above) during the period up to 5.00 pm on 12 July 2018 (or such other time(s) and/or date(s) as may be announced from time to time by, or on behalf of, the Company).

By Order of the Board

Dr Lee Keng Thon
Chairman

28 June 2018