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**RiseSun Real Estate Development Co., Ltd.**

**荣盛房地产发展股份有限公司**

*(incorporated with limited liability in the People's Republic of China)*

**UPDATE ON CONSENT SOLICITATION RELATING TO  
9.5% SENIOR NOTES DUE 2023 (ISIN: XS2420457348; Common Code: 242045734) and  
9.5% SENIOR NOTES DUE 2024 (ISIN: XS2420457421; Common Code: 242045742)**

Reference is made to the announcements of the Company dated September 17, 2023 and September 25, 2023 (collectively, the “**Announcements**”) in relation to the Consent Solicitation. Capitalized terms used herein and not defined shall have the same meanings ascribed to them in the Announcements.

**UPDATE ON THE CONSENT SOLICITATION**

The Company is pleased to announce that as of 5:00 p.m., London time, on September 27, 2023, it had received Consents from Eligible Holders of over 75% outstanding principal amount of each Series of Notes, which means that the Company has received Requisite Consents from Eligible Holders of each Series of Notes necessary to amend each Indenture. As such, all Defaults and Events of Default as disclosed in the Consent Solicitation Statement have been waived, and the Company and the Issuer plan to execute the Supplemental Indentures with the Trustee to give effect to the Proposed Amendments as soon as practicable.

The Consent Solicitation will expire at 11:00 a.m., London time, on September 28, 2023. The Company will make further announcements after the Expiration Deadline and upon consummation of the Consent Solicitation.

**Further Details**

For a detailed statement of the terms and conditions of the Consent Solicitation, Eligible Holders should refer to the Consent Solicitation Statement (as amended and supplemented to the date hereof).

The Issuer has appointed Haitong International Securities Company Limited as the Solicitation Agent, and D.F. King Ltd as Information and Tabulation Agent with respect to the Consent Solicitation (each as stipulated in the Consent Solicitation Statement and its related documents). The Consent Solicitation Statement, the Supplemental Consent Solicitation Statement, the Announcements, this announcement and all documents related to the Consent Solicitation can be found on the Consent Website: <https://www.dfkingltd.com/RiseSun>. The contact information of Haitong International Securities

Company Limited and D.F. King Ltd is set out as follows:

**Haitong International Securities Company Limited**

28/F One International Finance Centre  
No. 1 Harbour View Street  
Central, Hong Kong  
Fax: +852 2840 1680  
Attention: Debt Capital Markets  
Email: project.hope.hti@htisec.com

**D.F. King Ltd**

Telephone: (in London) +44 20 7920 9700 and (in Hong Kong) +852 3953 7208  
Email: Risesun@dfkingltd.com  
Consent Website: <https://www.dfkingltd.com/RiseSun>

**General**

This announcement is not a solicitation of consent with respect to the Notes. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents dated September 17, 2023, as amended and supplemented by the Supplemental Consent Solicitation Statement dated September 22, 2023, which set forth in detail the terms of the Consent Solicitation. Eligible Holders should not contact the Company with respect to the Consent Solicitation and should not rely solely on this announcement. All statements contained herein are qualified by the Consent Solicitation Statement (as amended and supplemented to the date hereof).

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession of this announcement comes are required to inform themselves about, and to observe, any such restrictions.

No assurance can be given that the Consent Solicitation will be consummated. The Issuer's obligation to accept Consents and pay the Consent Fee is conditioned on the conditions specified in the Consent Solicitation Statement (as amended and supplemented to the date hereof). The Company and the Issuer expressly reserve the right, in their sole discretion, to extend, amend or terminate the Consent Solicitation and/or waive any conditions to the Consent Solicitation in accordance with the Consent Solicitation Statement (as amended and supplemented to the date hereof).

September 28, 2023

By order of the Board  
**RiseSun Real Estate Development Co., Ltd.**  
**Geng Jianming**  
*Director*

*As of the date of this announcement, the directors of the Company are Mr. Geng Jianming, Mr. Zou Jiali, Mr. Wu Xiaofeng, Mr. Jing Zhonghua, Mr. Wu Qiuyun, Mr. Liu Xiaowen, Mr. Wang Li, Mr. Cheng Yumin and Mr. Jin Wenhui.*