

---

## SUCCESSFUL CLOSE OF SERIES 014 OF 3-MONTH DIGITAL SECURITIES COMMERCIAL PAPER – S\$23.40 MILLION GROSS PROCEEDS RAISED

---

*Reference is made to the Company's announcements made on SGXNET dated 29 October 2021, 3 November 2021, 16 November 2021, 28 February 2022, 16 March 2022, 2 June 2022, 15 June 2022, 2 September 2022, 16 September 2022, 31 October 2022, 10 November 2022, 25 November 2022, 16 December 2022, 2 March 2023, 22 March 2023, 10 May 2023, 6 June 2023, 22 June 2023, 15 August 2023, 22 August 2023, 11 September 2023, 26 September 2023, 24 October 2023, 9 November 2023, 7 December 2023, 28 December 2023, 14 March 2024, 28 March 2024, 9 April 2024, 18 April 2024, 25 April 2024, 9 May 2024, 11 June 2024, 27 June 2024, 12 September 2024, 24 September 2024, 24 October 2024, 7 November 2024, 3 December 2024, 19 December 2024 and 3 March 2025 (collectively, the "CP Programme Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the CP Programme Announcements.*

The Board of Directors (the "**Board**") of ValueMax Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") is pleased to announce that its 3-month Series 014 Issuance which was launched on 3 March 2025 has closed today at 2:00 p.m. (Singapore time) and has received strong demand from investors, with the Company raising S\$23.40 million. The digital securities to be issued by the Company to the subscribers of the 3-month Series 014 Issuance will be listed on the ADDX digital platform on 21 March 2025.

Amongst the subscribers of the 3-month Series 014 Issuance, Mr Tan Soon Liang, Ms Yeah Lee Ching, Mr Yeah Chia Wei and Madam Tan Hong Yee had subscribed for S\$0.40 million, S\$0.68 million, S\$0.56 million and S\$2.48 million respectively, amounting to 17.61% of the 3-month Series 014 Issuance. Mr Tan Soon Liang is an Independent Director of the company. Ms Yeah Lee Ching is an Executive Director of the Company while Mr Yeah Chia Wei is a key executive of the Company, holding the designation of Chief Credit and Risk Officer, both are children of Mr Yeah Hiang Nam, the Executive Chairman of the Company. Madam Tan is a controlling shareholder and wife of Mr Yeah Hiang Nam.

The Company will make further announcements as and when there are other material developments in respect of the CP Facility and the 3-month Series 014 Issuance.

### BY ORDER OF THE BOARD

Lotus Isabella Lim Mei Hua  
Company Secretary  
20 March 2025

### IMPORTANT NOTICE

This announcement does not constitute an offer or invitation to any person in any jurisdiction to subscribe for, or purchase, any securities in the Company and does not constitute a recommendation for the subscription or purchase of any securities in the Company, and is provided solely for information purposes. You should not consider any information in this announcement to constitute legal, financial, business or tax advice.