

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 592,406,996 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – NOTICE OF BOOKS CLOSURE DATE

The Board of Directors (the “**Board**”) of Ley Choon Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to:

- (i) the Company’s announcement dated 24 February 2017 relating to the renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 592,406,996 new ordinary shares in the capital of the Company (“**Rights Shares**”), at an issue price of S\$0.015 for each Rights Share (the “**Issue Price**”), on the basis of one (1) Rights Share for every one (1) existing ordinary share in the issued and paid up capital of the Company (the “**Shares**”) held by Entitled Shareholders as at the date and time to be determined by the Directors, at and on which the register of members and the transfer books of the Company will be closed to determine the provisional allotments of Rights Shares of the Entitled Shareholders (the “**Books Closure Date**”) under the Rights Issue, fractional entitlements to be disregarded; and
- (ii) the Company’s announcement dated 30 March 2017 relating to the receipt of listing and quotation notice for the listing and quotation of up to 592,406,996 Rights Shares.

(collectively, the “**Announcements**”).

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Announcements.

Notice is hereby given that the register of members and the register of share transfer books of the Company will be closed at 5.00 p.m. on 20 April 2017 (the “**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares to Entitled Shareholders under the Rights Issue.

Entitled Depositors

Shareholders whose securities accounts with CDP are credited with Shares as at the Books Closure Date (the “**Depositors**”) will be provisionally allotted Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at the Books Closure Date.

To be “**Entitled Depositors**”, Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date; or if they have registered addresses outside Singapore, must provide CDP at 9 North Buona Vista Drive, #01-19/20, The Metropolis, Singapore 138588 with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

Entitled Scripholders

Shareholders whose share certificates are not deposited with CDP and whose Shares are not registered in the name of CDP (the “**Scripholders**”) will have to submit duly completed and stamped transfers (in respect of Shares not registered in the name of CDP), together with all relevant documents of title, so as to be received no later than 5.00 p.m. on the date falling three (3) market days prior to the Books Closure Date by the Company’s share registrar, RHT

Corporate Advisory Pte. Ltd. (the “**Share Registrar**”), in order to be registered to determine their provisional allotments of Rights Shares.

To be “**Entitled Scripholders**”, Scripholders must have registered addresses in Singapore with the Company as at the Books Closure Date; or if they have registered addresses outside Singapore must provide the Share Registrar at 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619 with addresses in Singapore no later than 5.00 p.m. on the date being three (3) market days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares.

The Entitled Depositors and Entitled Scripholders shall be collectively referred to as “**Entitled Shareholders**” in this announcement.

Foreign Shareholders

For practical reasons and to avoid any violation of securities legislation applicable in countries other than Singapore, the Rights Shares will not be offered to Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least three (3) market days prior to the Books Closure Date, provided to CDP or the Share Registrar, as the case may be, addresses in Singapore for the service of notices and documents (the “**Foreign Shareholders**”). As such, no provisional allotments of the Rights Shares will be made to, and no purported acceptance thereof and application therefor by Foreign Shareholders will be valid.

Foreign Shareholders who wish to be eligible to participate in the Rights Issue may provide a Singapore address by notifying in writing, as the case may be, (a) CDP at 9 North Buona Vista Drive, #01-19/20, The Metropolis, Singapore 138588 or (b) Ley Choon Group Holdings Limited, c/o RHT Corporate Advisory Pte. Ltd., 9 Raffles Place, #29-01 Republic Plaza Tower 1, Singapore 048619, not later than three (3) market days before the Books Closure Date.

If it is practicable to do so, arrangements may be made, at the absolute discretion of the Company, for provisional allotments of Rights Shares which would otherwise be provisionally allotted to Foreign Shareholders to be sold “nil-paid” on the Catalist as soon as practicable after dealings in the provisional allotments of Rights Shares commence, or dealt with in such manner as the Directors may, in their absolute discretion, deem fit in the interest of the Company, and no Foreign Shareholders or persons acting for the account or benefit of any such persons shall have any claim whatsoever against the Company, CDP or the Share Registrar and their respective officer in connection therewith. The net proceeds from all such sales will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued by the Company in connection to the Rights Issue and lodged with the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, and despatched to Entitled Shareholders in due course.

For the avoidance of doubt, Foreign Scripholders who have previously requested the Share Registrar to register a Singapore address for a rights issue of another company or corporation listed or quoted on the SGX-ST are required to notify and provide the Share Registrar with a Singapore address in writing again if they wish to be eligible to participate in the Rights Issue.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
30 March 2017

11 April 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the*

Singapore Exchange Securities Trading Limited ("SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Sponsor is:

Name: Mr. Nathaniel C.V. (Registered Professional, RHT Capital Pte. Ltd.)

Address: Six Battery Road, #10-01, Singapore 049909

Tel: 6381 6757