

LEY CHOON GROUP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 198700318G)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 592,406,996 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – RECEIPT OF LISTING AND QUOTATION NOTICE

The Board of Directors (the “**Board**”) of Ley Choon Group Holdings Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcement dated 24 February 2017 (the “**Previous Announcement**”) relating to the renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 592,406,996 new ordinary shares in the capital of the Company (“**Rights Shares**”), at an issue price of S\$0.015 for each Rights Share (the “**Issue Price**”), on the basis of one (1) Rights Share for every one (1) existing ordinary share in the issued and paid up capital of the Company (the “**Shares**”) held by Entitled Shareholders as at the date and time to be determined by the Directors, at and on which the register of members and the transfer books of the Company will be closed to determine the provisional allotments of Rights Shares of the Entitled Shareholders (the “**Books Closure Date**”) under the Rights Issue, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms shall bear the same meanings ascribed to them in the Previous Announcement.

The Board is pleased to announce that the Company has on 30 March 2017 received the listing and quotation notice for the listing and quotation of 592,406,996 Rights Shares at the Issue Price on Catalist pursuant to the Rights Issue.

The issue of the listing and quotation notice by the SGX-ST is subject to the Company’s compliance with the SGX-ST’s listing requirements.

The issue of the listing and quotation notice by the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company and/or its subsidiaries and their securities.

Further announcements on the Rights Issue will be made by the Company as and when appropriate.

BY ORDER OF THE BOARD

Toh Choo Huat
Executive Chairman and Chief Executive Officer
30 March 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, RHT Capital Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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