

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

**UPDATE ON PROPOSED SALE OF COMPANY'S PROPERTY – WAIVER PURSUANT
TO RULE 1014(2) OF THE LISTING MANUAL**

The Board of Directors of OKH Global Ltd. (the “**Company**” and its subsidiaries, collectively the “**Group**”) refers to the Company’s Announcements dated 17 May 2019, 4 June 2019 and 23 September 2019 (the “**Announcements**”) in relation to the Proposed Disposal of the Company’s Property located at No. 5 Pioneer Sector Lane, Singapore 628323 (the “**Property**”). Unless otherwise defined, capitalised terms used in this announcement shall have the meanings given to them in the Announcements.

The Board wishes to announce that in relation to the conditions for the Waiver of shareholders’ approval pursuant to Rule 1014(2), the Company has fulfilled another one of the conditions set out by the SGX-ST. The Company has obtained and submitted the irrevocable voting undertakings from substantial shareholders holding an aggregate of at least 51% of the existing issued and paid-up share capital to vote in favour of the Proposed Disposal.

Save for the disclosure requirements under Rule 1010 of the Listing Manual in relation to the Proposed Disposal of the Property, the Company has met all other conditions set out by the SGX-ST on the Waiver.

The Company will make further announcements to update its shareholders on the Proposed Disposal as appropriate or when there are material developments to the Proposed Disposal.

There is no assurance that the aforesaid proposed sale of the Group’s property will be completed successfully in due course. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company and should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers if they are in doubt about the actions that they should take.

BY ORDER OF THE BOARD

LOCK WAI HAN
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER
25 September 2019