CAPALLIANZ HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199905693M)

PROPOSED ACQUISITION OF A BODY-MIND WELLNESS PROGRAM AND THE ALLOTMENT AND ISSUANCE OF 2,200,000,000 NEW SHARES AS CONSIDERATION FOR THE PROPOSED ACQUISITION

- RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST

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*Unless otherwise defined, all capitalized terms used and not defined herein shall have the same meanings ascribed to them in the announcements dated 14 July 2026 and 3 August 2026 (the "**Announcements**") issued by CapAllianz Holdings Limited (the "**Company**").*

Further to the Announcements, the Board is pleased to announce that the SGX-ST has granted its in-principle approval (the "**LQN**") for the listing and quotation of up to 2,200,000,000 new ordinary shares in the capital of the Company, subject to compliance with the SGX-ST's listing requirements.

The LQN is not an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company and/or its subsidiaries, or the Company's securities.

The Company will provide updates upon the allotment and issuance of the Consideration Shares and/or the completion of the Proposed Acquisition.

BY ORDER OF THE BOARD

Liu Qiang
Executive Director and Chief Executive Officer
5 August 2026
