FY2025
Key highlights

	FY2025	FY2024
Net working interest production (barrels)	24,171	32,928
Average oil price (US$/bbl)	74.58	85.63
	US$'000	**US$'000**
Revenue	3,448	4,087
Gross profit	298	1,575
EBITDAX computation		
Loss before tax[1]	(2,706)	(855)
Add/(less) non-cash/non-operational items:		
Allowance for impairment loss	1,080	-
Depreciation, depletion and amortisation expenses	2,220	1,296
Foreign exchange (gain)/loss, net	(24)	55
Finance costs, net	46	321
Gain on recovery of loan to associate	-	(171)
Loss on derecognition of right-of-use assets	39	-
Special advantages (concession agreement)	2	-
Other income	(4)	(13)
EBITDAX[2]	653	633
Loss per share (US cents)[3]	**(0.019)**	**(0.006)**
Gearing ratio[4]	**6.81%**	**8.6%**
NAV per share (US cents)[5]	**0.37**	**0.41**

(1) Represents loss before income tax and withholding tax (if applicable).
(2) Earnings before interest, taxation, depreciation, amortisation and exploratory expenses (if applicable).
(3) Computed based on loss attributable to owners of the Company after taxation over total weighted average number of shares in issue.
(4) Computed based on net debt (defined as trade and other payables, bank borrowings, finance lease obligations, short-term loans from controlling shareholder less cash and bank balances) over net debt plus equity.
(5) Computed based on net asset value over total number of issued shares.

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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