



THOMSON MEDICAL GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199908381D)

**THOMSON MEDICAL GROUP LIMITED ISSUES
S\$25,000,000 4.65% NOTES DUE 2029 (TO BE CONSOLIDATED AND FORM A SINGLE SERIES
WITH THE EXISTING S\$160,000,000 4.65% NOTES DUE 2029 ISSUED ON 29 OCTOBER 2024)
PURSUANT TO ITS S\$1,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME**

Further to the announcement by Thomson Medical Group Limited (the “**Company**”) on 27 February 2025, the board of directors (the “**Board**”) of the Company wishes to announce that it has issued S\$25,000,000 in aggregate principal amount of 4.65% notes due 2029 (to be consolidated and form a single series with the existing S\$160,000,000 in aggregate principal amount of 4.65% notes due 2029) (the “**Series 005 Tranche 002 Notes**”). The Series 005 Tranche 002 Notes were issued pursuant to the S\$1,000,000,000 Multicurrency Debt Issuance Programme established by the Company on 28 June 2019 and updated on 21 April 2023 (the “**Programme**”). The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch has been appointed as the sole dealer in relation to the Series 005 Tranche 002 Notes.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for the listing and quotation of the Series 005 Tranche 002 Notes on the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle from, admission to the Official List of, and the listing and quotation of the Series 005 Tranche 002 Notes on, the SGX-ST are not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme or the Series 005 Tranche 002 Notes.

The Series 005 Tranche 002 Notes are expected to be listed on the SGX-ST on 6 March 2025.

By Order of the Board

THOMSON MEDICAL GROUP LIMITED

Wilson Sam

Executive Director and Group Chief Financial Officer

5 March 2025