

(Company Registration No.: 201119104K)

CNMC Produced Another Record Single Gold Pour of 2,314.42 Ounces of Gold Doré Bars¹

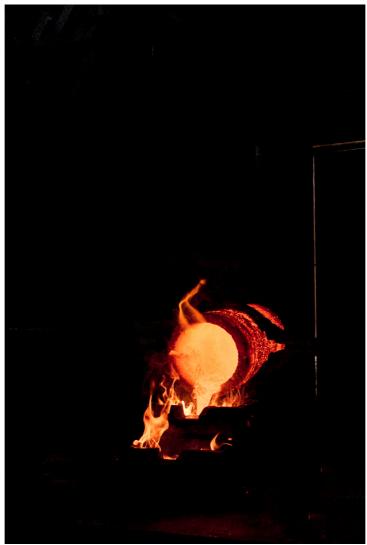
All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meaning ascribed to them in the Company's announcement dated 18 November 2013 in relation to the successful commissioning of CNMC's second gold de-absorption plant ("Announcement").

The board of directors (the "Board") of CNMC Goldmine Holdings Limited ("CNMC" or the "Company") refers to the Announcement and is delighted to report that the Company's Sokor Gold Project has produced another record for a single gold pour of 2,314.42 ounces of gold doré bars.

This represents the highest production output on record for a single gold pour since the start of the Company's gold production in July 2010. As compared to the previous record of 2,130.74 ounces as reported in the Announcement, this reflects an increase of approximately 8.6%.

The production output signifies a positive achievement for the Company given that February has only 28 days and the operating days for the production activities in February is further shortened by the Lunar New Year holidays.

¹ A crude gold, silver bullion, usually produced at the mine site which is then sent to a refiner where the silver and gold are parted and the gold is refined to commercial-grade gold bullion



CNMC Photo: Gold pour conducted at CNMC's Sokor Gold Project

By Order of the Board

Lim Kuoh Yang Chief Executive Officer

28 February 2014

This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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