

LIONGOLD CORP LTD

(Incorporated in Bermuda)
(Company Registration No. 35500)

EXPIRY OF WARRANTS W151217

TO ALL HOLDERS OF WARRANTS W151217 TO SUBSCRIBE FOR NEW ORDINARY SHARES IN THE CAPITAL OF LIONGOLD CORP LTD (THE "COMPANY")

The Board of Directors (the "**Board**") of the Company refers to the announcement of the Company dated 16 November 2015 on the notice of expiration of the warrants issued by the Company, the terms of which are constituted in the deed poll executed by the Company on 20 November 2012 ("**Warrants W151217**").

The Board wishes to announce that in accordance with the terms and conditions of the Warrants W151217, the rights to subscribe for new ordinary shares in the capital of the Company comprised in the Warrants W151217 have expired at 5:00 p.m. today, 17 December 2015. Between 16 November 2015 up to 5.00 p.m. today, the Company has not received any exercise notice relating to the Warrants W151217 in the prescribed form and, accordingly, all the rights comprised in the Warrants W151217 have lapsed and the Warrants W151217 have ceased to be valid for any purpose whatsoever.

Trading in the Warrants W151217 on the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") has ceased with effect from 9:00 a.m. on 11 December 2015 and the Warrants W151217 will be delisted from the Official List of the SGX-ST with effect from 9:00 a.m. on Friday, 18 December 2015.

By Order of the Board
LIONGOLD CORP LTD

Tan Soo Khoo Raymond
Executive Director
17 December 2015

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Stamford Corporate Services Pte Ltd (the "**Sponsor**"), for compliance with the relevant rules of the SGX-ST.*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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