

**RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 OCTOBER 2018**

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The Board of Directors of FALCON ENERGY GROUP LIMITED (the "**Company**") wishes to announce that at the Company's Annual General Meeting ("**AGM**") held today, all resolutions set out in the Notice of AGM dated 13 October 2018 were put to shareholders and duly passed by way of poll.

The results of the poll on each of the resolutions put to the vote at the AGM are set out below:

No.	Ordinary Resolutions	Total No. of Valid Votes Cast	For		Against	
			No. of Shares	Percentage of Votes	No. of Shares	Percentage of Votes
1	Adoption of Audited Financial Statements & Directors Statement.	391,232,288	391,232,288	100.00%	0	0.00%
2	Approval of Directors' Fees of up to S\$165,000 for the financial year ending 30 June 2019.	391,317,288	391,248,288	99.98%	69,000	0.02%
3	Re-election of Mr. Lien Kait Long as Director.	391,311,288	390,493,288	99.79%	818,000	0.21%
4	Re-election of Mr. Mak Yen-Chen Andrew as Director.	392,151,288	392,100,288	99.99%	51,000	0.01%
5	Re-appointment of Messrs Deloitte & Touche LLP as Auditors.	392,397,288	392,346,288	99.99%	51,000	0.01%
6	Approval of Renewal of Share Issue Mandate.	254,179,072	254,128,072	99.98%	51,000	0.02%
7	Approval to issue shares pursuant to the exercise of the options previously granted under the Falcon Energy Group Employee Share Option Scheme.	391,900,288	391,799,288	99.97%	101,000	0.03%

There were no shareholders required to abstain from voting at the AGM.

Moore Stephens LLP was the appointed scrutineer for the AGM.

By Order of the Board  
Peh Lei Eng  
Company Secretary

30 October 2018