ACCRELIST LTD.
(Company Registration No. 198600445D)
(Incorporated in the Republic of Singapore)

PROPOSED ACQUISITION OF COMPANIES
– SECOND EXTENSION OF LONG STOP DATE

The Board of Directors (the "**Board**") of Accrelist Ltd. (the "**Company**") refers to the announcement dated 23 January 2018 and 8 June 2018 (the "**Announcements**") in relation to the proposed acquisition of (1) Refresh Laser Clinic Lot1 Pte. Ltd. ("**RLC Lot1**"), (2) Refresh Laser Clinic SPC Pte. Ltd. ("**RLC SPC**", f.k.a. Refresh Laser Clinic Tampines Pte. Ltd.), (3) Refresh Laser Clinic Tpy Pte. Ltd. ("**RLC Tpy**") and (4) Refresh Laser Clinic Bedok Pte. Ltd. ("**RLC Bedok**") (collectively the ''**Target Companies''**).

Unless otherwise specified, all capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Company had, on 23 January 2018, entered into the Agreements pursuant to which the Company had intended to purchase 100% of the issued and paid-up share capital of the Target Companies from the Vendors for an aggregate consideration of S$4,000,000 on the terms and subject to the conditions of the Agreements.

The Board wishes to announce that the Company and the Vendors had, on 28 August 2018, mutually agreed in writing to extend the Long Stop Date for a further period of three (3) months to 23 November 2018. Save as aforesaid, there is no other change to the terms of the Agreements.

BY ORDER OF THE BOARD

Terence Tea Yeok Kian
Executive Chairman and Managing Director
29 August 2018

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (SGX-ST). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

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