Katrina
GROUP LTD.

KATRINA GROUP LTD.

(Incorporated in the Republic of Singapore on 31 March 2016)
(Company Registration Number: 201608344N)

Placement of 35,800,000 New Shares at S$0.21 for each Share, payable in full on application.

*Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings as defined in the offer document of the Company dated 15 July 2016 registered by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore (the "**Offer Document**").*

The Board of Directors of Katrina Group Ltd. (the "**Company**") is pleased to announce that, as at the close of the Application List at 12.00 noon on 22 July 2016, all the 35,800,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S$7,518,000.

All 35,800,000 Placement Shares have been validly allocated under the Placement. The spread of placees is as follows:

Range of Placement Shares allotted and/or allocated ('000)	Number of placees
1 to 9	138
10 to 49	47
50 to 99	16
100 to 499	43
500 to 999	5
1,000 and above	9
Total	258

Pursuant to Rule 424 and Rule 428 of the SGX-ST Listing Manual Section B: Rules of Catalist ("**Catalist Rules**") and to the best of the knowledge and belief of Hong Leong Finance Limited (the "**Sponsor and Issue Manager**"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 of the Catalist Rules, there are no persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who have been allotted and/or allocated the Placement Shares. Should it subsequently come to the attention of the Sponsor and Issue Manager that there were such persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules who have been allotted and/or allocated the Placement Shares, an appropriate announcement, via SGXNET, will be made before the commencement of trading on 26 July 2016.

To the best of the knowledge and belief of the Sponsor and Issue Manager, the following persons have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares.

Name of Placee	Circumstances giving rise to the allotment and/or allocation
Asdew Acquisitions Pte Ltd	Allotted and/or allocated under the Placement
Jin Xin Wealth Management Pte Ltd	Allotted and/or allocated under the Placement
Credit Industriel Et Commercial – Singapore Branch	Allotted and/or allocated under the Placement

The Company's Shares will commence trading on a "ready" basis at 9.00 a.m. on 26 July 2016.

To find out your shareholding status, you may call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by
Hong Leong Finance Limited

For and on behalf of
Katrina Group Ltd.
25 July 2016

Investing in the Shares involves risks which are described in the section entitled "Risk Factors" of the Offer Document.

The Company will be listed on Catalist of the SGX-ST on 26 July 2016. The initial public offering of the Company was sponsored by Hong Leong Finance Limited.

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor Hong Leong Finance Limited for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST. The Company's Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Company's Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance, Hong Leong Finance Limited, at 16 Raffles Quay, #40-01A Hong Leong Building, Singapore 048581, telephone: +65 6415-9886.

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