
**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE
– LODGEMENT OF OFFER INFORMATION STATEMENT**

1. LODGEMENT OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

The board of directors (the “**Board**”) of BH Global Corporation Limited (“**Company**”) refers to the announcements made by the Company on 28 September 2018, 13 December 2018, 19 December 2018 and 3 January 2019, the circular to the shareholders of the Company (“**Shareholders**”) dated 19 December 2018 and the offer information statement dated 18 January 2019 (“**OIS**”), relating to the renounceable non-underwritten rights issue (the “**Rights Issue**”) of up to 179,999,992 Rights Shares at an issue price of S\$0.085 for each Rights Share, on the basis of three (3) Rights Shares for every two (2) existing Shares held by Entitled Shareholders as at the Books Closure Date, fractional entitlements to be disregarded.

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the OIS.

The Board wishes to announce that the OIS has been lodged with the Monetary Authority of Singapore today. The OIS is available on the website of the Company at <http://www.bhglobal.com.sg>

2. DESPATCH OF THE OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS

The Board wishes to announce that a copy of the OIS, together with copies of the application and acceptance form for Rights Shares and Excess Rights Shares (“**ARE**”) and the provisional allotment letter (“**PAL**”), as the case may be, will be despatched by the Company to the Entitled Shareholders on or around 22 January 2019.

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Issue is only made in Singapore and the OIS and its accompanying documents will not be despatched to Foreign Shareholders or into any jurisdiction outside Singapore. Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue.

3. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATION FOR EXCESS RIGHTS SHARES

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

- (i) in the case of Entitled Depositors, by way of the ARE and/or by way of an Electronic Application through an ATM of a Participating Bank; or
- (ii) in the case of Entitled Scripholders, by way of the PAL.

Electronic Applications through ATMs of banks other than the Participating Banks will not be accepted.

More information on the procedures for, and terms and conditions applicable to, acceptances, renunciation, splitting and/or sale of the provisional allotments of Rights Shares and for the

applications for Excess Rights Shares, including the different modes of acceptances or applications and payments are set out in the OIS and the relevant forms .

4. TRADING PERIOD FOR THE PROVISIONAL ALLOTMENTS OF RIGHTS SHARES

The trading period for the provisional allotments of Rights Shares (the “nil-paid” Rights”) on SGX-ST will commence from **9.00 a.m. on 22 January 2019** and will end at **5.00 p.m. on 30 January 2019** (or such time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Depositors who sell their “nil-paid” Rights during this period do not need to forward the ARE to the relevant Purchasers as arrangements will be made by the CDP for separate copies of the Offer Information Statement and the Application Form for Rights Shares (“ARS”) to be issued to the Purchasers. Purchasers should note that the CDP will, for and on behalf of the Company, send the Offer Information Statement and the ARS, **BY ORDINARY POST AND AT THE PURCHASERS’ OWN RISK**, to their respective Singapore addresses as maintained in the records of CDP.

For the avoidance of doubt, only Entitled Shareholders (and not the Purchasers or the renounees) shall be entitled to apply for Excess Rights Shares.

The Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Purchasers. Subject to compliance with applicable laws, Foreign Purchasers who wish to accept the “nil-paid” Rights credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. The Company further reserves the right to reject any acceptance of the Rights Shares and/or any application for Excess Rights Shares where it believes, or has any reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold “nil-paid” on the SGX-ST as soon as practicable after dealings in the provisional allotment of Rights Shares commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred in relation thereto. Where such provisional allotments of Rights Shares are sold “nil-paid” on the SGX-ST, they will be sold at such price or prices as the Company may, in its absolute discretion, decide and no Foreign Shareholder or persons acting to the account or benefit of any such persons shall have any claim whatsoever against the Company, the Manager, the Share Registrar, CDP and/or their respective officers in connection therewith.

5. COLLECTION OF THE OFFER INFORMATION STATEMENT

Entitled Shareholders who do not receive the Offer Information Statement and all its accompanying documents on or around **22 January 2019** may, for the period up to **5.00 p.m. on 7 February 2019** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), obtain copies of the same from the CDP or the Share Registrar, as the case may be, at their respective addresses as follows:

CDP (in the case of Entitled Depositors)	Share Registrar (in the case of Entitled Scripholders)
The Central Depository (Pte) Limited 9 North Buona Vista Drive #01-19/20 The Metropolis Singapore 138588	Tricor Barbinder Share Registration Services (a division of Tricor Singapore Pte Ltd) 80 Robinson Road #02-00 Singapore 068898

Purchasers who do not receive the OIS and the ARS may also obtain the same, up to **5.00 p.m. on 7 February 2019** (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company), from CDP at the address above.

6. INDICATIVE TIMETABLE OF KEY EVENTS

Entitled Shareholders should take note of the following important dates and times relating to the Rights Issue:

Shares trade ex-rights	:	16 January 2019 from 9.00 a.m.
Books Closure Date	:	17 January 2019 at 5.00 p.m.
Despatch of Offer Information Statement (together with the ARE or PAL, as the case may be) to the Entitled Shareholders	:	22 January 2019
Commencement of trading of “nil-paid” rights	:	22 January 2019 from 9.00 a.m.
Last date and time for splitting rights	:	30 January 2019 at 5.00 p.m.
Last date and time for trading of “nil-paid” rights	:	30 January 2019 at 5.00 p.m.
Last date and time for acceptance and payment of Rights Shares	:	7 February 2019 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Last date and time for acceptance of and payment for Rights Shares by renounees	:	7 February 2019 at 5.00 p.m.
Last date and time for application and payment of Excess Rights Shares	:	7 February 2019 at 5.00 p.m. (9.30 p.m. for Electronic Applications via ATM of Participating Banks)
Expected date for issuance of Rights Shares	:	14 February 2019
Expected date for crediting of Rights Shares	:	15 February 2019
Expected date for refund of unsuccessful applications (if made through CDP)	:	15 February 2019
Expected date for listing and commencement of trading of Rights Shares	:	15 February 2019 from 9.00 a.m.

Pursuant to Rule 820(1) of the Listing Manual, the Rights Issue will not be withdrawn after the Shares have commenced ex-rights trading.

Subscription monies received from TDR holders will be retained in Taiwan under the name of and/or held on behalf of the Company and will be applied towards subscription of the Rights Shares in accordance with the terms set out in this Offer Information Statement. Shares corresponding to the TDR(s), and Rights Shares corresponding to such Shares, will be held by Citibank Nominees Singapore Pte. Ltd. as nominees in accordance with the prevailing arrangements on the TDR(s).

The above timetable is indicative only and is subject to change that may arise from, *inter alia*, regulatory requirements or rulings that may be imposed on the Company by the Taiwanese Authorities in respect of the TDRs. As at the date of this Offer Information Statement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, and/or CDP, modify the above timetable subject to any limitations under any applicable laws. In such an event, the

Company will publicly announce any change to the above timetable through a SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

Note: -

TDR holders will receive notification letter(s) from Yuanta Securities Co., Ltd., being the securities service agent appointed by the Company in Taiwan and should refer to such notification letter(s) for details for the last date and time to submit applications. Applications made by TDR holders directly to CDP, the Share Registrar or through ATMs will be rejected.

7. GENERAL

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Where appropriate, further details will be disclosed in subsequent announcements.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
18 January 2019