

CHASWOOD RESOURCES HOLDINGS LTD.
(Company Registration No. 200401894D)
(Incorporated in the Republic of Singapore)

**PROPOSED ISSUANCE OF REDEEMABLE EXCHANGEABLE BONDS BY A WHOLLY-OWNED
SUBSIDIARY - RECEIPT OF LISTING AND QUOTATION NOTICE**

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company's announcements dated 1 October 2013, 30 October 2013, 29 November 2013 and 12 December 2013 (collectively the "**Previous Announcements**" and individually a "**Previous Announcement**").*

The Board of Directors of Chaswood Resources Holdings Ltd. (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements in relation to the Proposed Bonds Issue and the Proposed Exchange and Issuance of New Shares.

The Board wishes to announce that the Singapore Exchange Securities Trading Limited ("**SGX-ST**") has today issued a listing and quotation notice (the "**L&Q Notice**") in respect of the listing of and quotation for up to 10,000,000 New Shares.

The L&Q Notice is subject to:

- (a) Compliance with the SGX-ST's listing requirements; and
- (b) Shareholders' approval being obtained for the Proposed Bonds Issue and the Proposed Exchange and Issuance of New Shares at an EGM to be convened.

Please note that the L&Q Notice is not an indication of the merits of the Proposed Bonds Issue, the Proposed Exchange and Issuance of New Shares, the Exchangeable Bonds, the New Shares, the Company, its subsidiaries and their securities.

The Circular to Shareholders of the Company containing, *inter alia*, further information on the Proposed Bonds Issue and the Proposed Exchange and Issuance of New Shares together with the notice of the EGM of the Company to be convened will be despatched by the Company to its Shareholders in due course.

BY ORDER OF THE BOARD

ANDREW ROACH REDDY
Managing Director
6 February 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST and Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Eric Wong (Director, Corporate Finance), CIMB Bank Berhad, Singapore Branch, 50 Raffles Place #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.