

REX INTERNATIONAL HOLDING LIMITED
(the “Company”)
(Company Number: 201301242M)
(Incorporated in the Republic of Singapore)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Company’s Circular dated 29 March 2018 (“**Circular**”) in relation to (1) the Proposed Renewal of the Share Buyback Mandate; and (2) the Proposed Amendments to the Constitution.*

Rex International Holding Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held earlier today, the resolutions as set out in the Notice of EGM dated 29 March 2018 was put to, and duly passed at the EGM on poll vote, as follows:

Resolution number and details		Total no. of shares represented by votes for and against the relevant resolution	For		Against	
			No. of shares	As a percentage of total no. of votes for and against the resolution (%)	No. of shares	As a percentage of total no. of votes for and against the resolution (%)
Ordinary Resolution						
1	To approve the Proposed Renewal of the Share Buyback Mandate	139,691,940	136,385,940	97.63%	3,306,000	2.37%
Special Resolution						
1	To approve the Proposed Amendments to the Constitution	598,208,226	597,976,226	99.96%	232,000	0.04%

As set out in the Circular, the Concert Party Group listed on the next page had abstained from voting at the EGM in respect of Ordinary Resolution 1 relating to the proposed renewal of the Share Buyback Mandate. The Concert Party Group also did not accept any appointment as proxy, corporate representative, attorney or otherwise for purposes of voting on Ordinary Resolution 1.

Concert Parties	Direct interest		Deemed interest	
	No. of shares	% of total issued shares ⁽¹⁾	No. of shares	% of total issued shares ⁽¹⁾
Limea Ltd. ⁽²⁾	452,020,422	35.22	-	-
Cresta Group Ltd. ⁽³⁾	-	-	452,020,422	35.37
Dr Karl Lidgren ⁽⁴⁾	-	-	452,020,422	35.37
Mr Hans Lidgren ⁽⁵⁾	-	-	452,020,422	35.37
Mr Måns Lidgren	6,331,864	0.49	-	-
Mrs Lina Berntsen	-	-	-	-
Mr Martin Lidgren	-	-	-	-
Mr Magnus Lidgren	-	-	-	-

Notes:

- (1) The percentage of total issued shares is computed based on the Company's issued share capital of 1,283,310,851 shares as at the date of this announcement.
- (2) The 452,020,422 shares are held in the name of Citibank Nominees Singapore.
- (3) Cresta Group Ltd. holds 50% of Limea Ltd. and is deemed to be interested in 452,020,422 shares held by Limea Ltd.
- (4) Dr Karl Lidgren, through Cresta Group Ltd, owns 50% of Limea Ltd. and is deemed interested in 452,020,422 shares held by Limea Ltd.
- (5) Mr Hans Lidgren owns 50% of Limea Ltd. and is deemed to be interested in 452,020,422 shares held by Limea Ltd.

Moore Stephens LLP was appointed as scrutineer for the EGM.

By Order of the Board
Rex International Holding Limited

Selena Leong Siew Tee
Company Secretary

27 April 2018

This announcement has been prepared by the Company and its contents have been reviewed by the sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Jennifer Tan, Senior Manager, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).