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AGILE GROUP HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

VOLUNTARY ANNOUNCEMENT PARTIAL REPURCHASE OF SENIOR NOTES

This announcement is published on a voluntary basis by the board of directors (the “**Board**”) of Agile Group Holdings Limited (the “**Company**”).

Reference is made to the announcement of the Company dated 1 March 2019 in relation to the issuance of US\$500 million 6.7% senior notes due on 7 March 2022 (ISIN code: XS1959497782) (the “**2019 Notes**”) and the announcement of the Company dated 13 January 2022 in relation to the partial repurchase of 2019 Notes.

The Company announces that on 14 January 2022, it has further repurchased the 2019 Notes in an aggregate principal amount of US\$10 million plus accrued and unpaid interests, if any.

As at the date of this announcement, the Company has accumulated the repurchase of the 2019 Notes in an aggregate principal amount of US\$23 million plus accrued and unpaid interests, if any.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Agile Group Holdings Limited
CHEUNG Lap Kei
Company Secretary

Hong Kong, 18 January 2022

As at the date of this announcement, the Board comprises eleven members, being Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors