

CIRCULAR DATED 30 JULY 2026

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. PLEASE READ IT CAREFULLY. IF YOU ARE IN DOUBT AS TO THE ACTION THAT YOU SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S) IMMEDIATELY.

Unless otherwise defined, capitalised terms appearing on the cover of this Circular bear the same meanings ascribed to them in the section entitled "Definitions" of this Circular.

If you have sold or transferred all your shares ("**Shares**") in the capital of OceanScape International Limited (the "**Company**") held through The Central Depository (Pte) Limited ("**CDP**"), you need not forward this Circular with the Notice of EGM and the enclosed Proxy Form to the purchaser or transferee, as arrangements will be made by CDP for a separate Circular with the Notice of EGM and the enclosed Proxy Form to be sent to the purchaser or transferee. If you have sold or transferred all your Shares which are not deposited with CDP, you should immediately forward this Circular with the Notice of EGM and the enclosed Proxy Form to the purchaser or transferee or to the bank, stockbroker or agent, through whom the sale or transfer was effected, for onward transmission to the purchaser or transferee.

This Circular has been made available on SGXNet at <https://www.sgx.com/securities/company-announcements> and the Company's corporate website at <http://oceanscape.sg/index.php?m=&c=List&a=index&cid=131>. **A printed copy of this Circular will NOT be despatched to Shareholders.** However, printed copies of the Notice of EGM, the Proxy Form and the form to request for a physical copy of this Circular will be mailed out to Shareholders by post.

This Circular has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**"). This Circular has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this Circular, including the correctness of any of the statements or opinions made or reports contained in this Circular.

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.



OCEANSCAPE INTERNATIONAL LIMITED

(formerly known as V2Y Corporation Ltd.)

(Company Registration No. 201717972D)

(Incorporated in the Republic of Singapore on 28 June 2017)

CIRCULAR TO SHAREHOLDERS

IN RELATION TO

THE PROPOSED PURCHASE OF INVENTORY IN RELATION TO THE RENEWABLE ENERGY BUSINESS

Important Dates and Times:

Last date and time for lodgement of Proxy Form	:	Tuesday, 11 August 2026 at 10.00 a.m.
Date and time of EGM	:	Friday, 14 August 2026 at 10.00 a.m.
Place of EGM	:	Room 327, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593

CONTENTS

DEFINITIONS.....	3
CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS	7
LETTER TO SHAREHOLDERS	8
1. INTRODUCTION	8
2. PURPOSE OF THIS CIRCULAR.....	9
3. INFORMATION ON THE PROPOSED PURCHASE OF INVENTORY.....	9
4. RELATIVE FIGURES PURSUANT TO RULE 1006 OF THE CATALIST RULES	11
5. FINANCIAL EFFECTS OF THE PROPOSED PURCHASE OF INVENTORY.....	12
6. SERVICE CONTRACTS	13
7. INTEREST OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS	13
8. DIRECTORS' RECOMMENDATION	14
9. EXTRAORDINARY GENERAL MEETING.....	14
10. ACTIONS TO BE TAKEN BY SHAREHOLDERS.....	14
11. DIRECTORS' RESPONSIBILITY STATEMENT	14
12. DOCUMENTS AVAILABLE FOR INSPECTION	15
NOTICE OF EXTRAORDINARY GENERAL MEETING	N-1
PROXY FORM	

DEFINITIONS

For the purpose of this Circular, except where the context otherwise requires or is otherwise stated, the following definitions shall apply throughout:

- “Aggregated Transactions”** : Has the meaning ascribed to it in Section 1.6 of this Circular.
- “associate”** : (a) in relation to any Director, chief executive officer, Substantial Shareholder or Controlling Shareholder (being an individual) means:
- (i) his immediate family;
 - (ii) the trustees of any trust of which he or his immediate family is a beneficiary or, in the case of a discretionary trust, is a discretionary object; and
 - (iii) any company in which he and his immediate family together (directly or indirectly) have an interest of 30% or more;
- (b) in relation to a Substantial Shareholder or Controlling Shareholder (being a company) means any other company which is its subsidiary or holding company or is a subsidiary of such holding company or one in the equity of which it and/or such other company or companies taken together (directly or indirectly) have an interest of 30% or more.
- “Audit Committee”** : The audit committee of the Company as at the date of this Circular or from time to time, as the case may be.
- “Board”** : The board of Directors of the Company as at the date of this Circular or from time to time, as the case may be.
- “Catalist”** : The Catalist board of the SGX-ST.
- “Catalist Rules”** : SGX-ST Listing Manual Section B: Rules of Catalist, as amended, modified or supplemented from time to time.
- “CDP”** : The Central Depository (Pte) Limited.
- “Circular”** : This circular to Shareholders dated 30 July 2026.
- “Companies Act”** : The Companies Act 1967 of Singapore, as amended, modified or supplemented from time to time.
- “Company”** : OceanScape International Limited.
- “Consideration”** : Has the meaning ascribed to it in Section 1.5 of this Circular.
- “Constitution”** : The Constitution of the Company, as amended, modified or supplemented from time to time.
- “Controlling Shareholder”** : A person who:
- (a) holds directly or indirectly 15% or more of the nominal amount of all voting shares in the Company. The SGX-ST may determine that a person who satisfies this paragraph is not a Controlling Shareholder; or
 - (b) in fact, exercises control over a company.

DEFINITIONS

“Convertible Loan”	:	An interest-free convertible loan facility of up to S\$5.0 million under the Loan Facilities.
“CNY”	:	Chinese Yuan Renminbi.
“Director”	:	A director of the Company as at the date of this Circular or from time to time, as the case may be.
“EGM”	:	The extraordinary general meeting of the Company to be held on Friday, 14 August 2026 at 10.00 a.m., notice of which is set out on pages N1 to N3 of this Circular.
“EPS”	:	Earnings per Share.
“First Major Transaction”	:	Has the meaning ascribed to it in Section 1.2 of this Circular.
“FY”	:	Financial year ended or ending 31 December, as the case may be.
“Group”	:	The Company and its subsidiaries from time to time.
“Inventory”	:	Has the meaning ascribed to it in Section 1.5 of this Circular.
“Latest Practicable Date”	:	29 July 2026, being the latest practicable date prior to the issue of this Circular.
“Loan Facilities”	:	Has the meaning ascribed to it in Section 3.5 of this Circular.
“Loan”	:	Has the meaning ascribed to it in Section 3.5 of this Circular.
“NTA”	:	Net tangible assets.
“Notice of EGM”	:	The notice which is set out on pages N-1 to N-3 of this Circular.
“per cent” or “%”	:	Percentage or per centum.
“Proposed Purchase of Inventory”	:	Has the meaning ascribed to it in Section 1.5 of this Circular.
“Proxy Form”	:	The proxy form accompanying the Notice of EGM which is set out on pages P-1 to P-2 of this Circular.
“PV”	:	Photovoltaic.
“Renewable Energy Business”	:	Means the business of renewable and sustainable energy generation and sale of electricity.

DEFINITIONS

“S\$ and cents”	:	Singapore dollars and cents respectively, being the lawful currency of Singapore.
“Securities Accounts”	:	The securities accounts maintained by Depositors with CDP, but not including the securities accounts maintained with a Depository Agent.
“SFA”	:	The Securities and Futures Act 2001 of Singapore, as amended, modified or supplemented from time to time.
“SGXNet”	:	Singapore Exchange Network, a system network used by listed companies in sending information and announcements to the SGX-ST or any other system networks prescribed by the SGX-ST.
“SGX-ST”	:	Singapore Exchange Securities Trading Limited.
“Shandong Ruixuechang” or “Vendor”	:	Shandong Ruixuechang International Trading Co., Ltd.
“Shares”	:	Ordinary shares in the capital of the Company and “Share” shall be construed accordingly.
“Shareholders”	:	Registered holder(s) of Shares in the register of members of the Company, except where the registered holder is CDP, in which case the term “Shareholders” shall, in relation to such Shares, mean the Depositors who have Shares entered against their name in the Depository Register of CDP. Any reference to Shares held by or shareholdings of Shareholders shall include Shares standing to the credit of their respective Securities Accounts.
“SPA”	:	Has the meaning ascribed to it in Section 1.5 of this Circular.
“SSE”	:	SeaScape Energy Pte. Ltd.
“Substantial Shareholder”	:	A person who has an interest or interests in one or more voting Shares (excluding treasury shares and subsidiary holdings) in the Company, and the total votes attached to that Shares, or those Shares, is not less than 5.0% of the total votes attached to all the voting Shares (excluding treasury shares and subsidiary holdings) in the Company.

Unless the context otherwise requires:

- (a) the terms **“Depositor”**, **“Depository Agent”** and **“Depository Register”** shall have the meanings ascribed to them respectively in Section 81SF of the SFA;
- (b) the terms **“subsidiaries”** and **“related corporations”** shall have the meanings ascribed to them in Section 5 and Section 6 respectively of the Companies Act;
- (c) the term **“treasury shares”** shall have the meaning ascribed to it in Section 76H of the Companies Act;
- (d) words importing the singular shall, where applicable, include the plural and *vice versa* and words importing the masculine gender shall, where applicable, include the feminine and neuter genders. Unless the context otherwise requires, any references to persons shall include individuals, corporate bodies (wherever incorporated), unincorporated associations and partnerships;
- (e) any reference in this Circular to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any word defined under the Companies Act, the SFA, the Catalist Rules or any modification thereof and not otherwise defined in this Circular shall, where applicable, have the same meaning ascribed to it under the Companies Act, the SFA, the Catalist Rules or such modification thereof, as the case may be, unless the context otherwise requires;

DEFINITIONS

- (f) any reference to a time of a day in this Circular shall be a reference to Singapore time unless otherwise stated;
- (g) any discrepancies between the figures listed and the totals thereof are due to rounding. Accordingly, figures shown as totals in this Circular may not be an arithmetic aggregation of the figures that precede them; and
- (h) the headings in this Circular are inserted for convenience only and shall be ignored in construing this Circular.

CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

All statements other than statements of historical facts included in this Circular are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as “expect”, “anticipate”, “believe”, “estimate”, “intend”, “project”, “plan”, “strategy”, “forecast” and similar expressions or future or conditional verbs such as “if”, “will”, “would”, “should”, “could”, “may” and “might”. These statements reflect the Company’s current expectations, beliefs, hopes, intentions or strategies regarding the future and assumptions in light of currently available information.

Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements.

Shareholders and investors should not place undue reliance on such forward-looking statements. Further, the Company disclaims any responsibility to update or revise any forward-looking statements for any reason, even if new information becomes available or other events occur in the future, subject to compliance with all applicable laws and regulations and/or the rules of the SGX-ST and/or any other regulatory or supervisory body or agency.

LETTER TO SHAREHOLDERS

OCEANSCAPE INTERNATIONAL LIMITED

(formerly known as V2Y Corporation Ltd.)

(Company Registration No. 201717972D)

(Incorporated in the Republic of Singapore on 28 June 2017)

Directors:

Mr Lang Jinjun	(Executive Chairman)
Mr James Kho Chung Wah	(Lead Independent Non-Executive Director)
Mr Jonathan Lee Jiahui	(Independent Non-Executive Director)
Ms Wang Qiushi	(Independent Non-Executive Director)

Registered Office:

151 Chin Swee Road
#11-13 Manhattan House
Singapore 169876

30 July 2026

To: The Shareholders of OceanScape International Limited

Dear Sir/Madam,

THE PROPOSED PURCHASE OF INVENTORY IN RELATION TO THE RENEWABLE ENERGY BUSINESS

1. INTRODUCTION

- 1.1 At an extraordinary general meeting convened by the Company on 25 November 2025, Shareholders approved, *inter alia*, the proposed diversification of the Group's business to include, *inter alia*, the Renewable Energy Business. Further details of the proposed diversification were set out in the Company's circular to Shareholders dated 3 November 2025 (the "**3 November Circular**").
- 1.2 As disclosed in the 3 November Circular, in accordance with the recommended practice of the SGX-ST in relation to diversification of business, if an issuer has not operated in the new business space and did not provide sufficient information about the new business at the time when it is seeking shareholders' approval for the diversification mandate, where the issuer enters into the first major transaction involving the new business (the "**First Major Transaction**"), or where any of the figures computed based on Rule 1006 of the Catalist Rules in respect of several transactions involving the new business aggregated over the course of a financial year exceeds 75%, such First Major Transaction or the last of the aggregated transactions will be made conditional upon shareholders' approval.
- 1.3 Following Shareholders' approval of the Group's diversification into the Renewable Energy Business, the Company convened an extraordinary general meeting on 29 December 2025, at which Shareholders approved, among other things, the proposed purchase by the Company's wholly-owned subsidiary, SeaScape Energy Pte. Ltd. ("**SSE**"), of solar PV panels from Changshu Canadian Solar Power Technology Co., Ltd. ("**CCSP**") at a purchase price of approximately S\$4.13 million (the "**Previous Proposed Purchase**"), details of which were set out in the Company's circular to Shareholders dated 9 December 2025. The Previous Proposed Purchase constituted the First Major Transaction involving the Renewable Energy Business and was made conditional upon Shareholders' approval in accordance with the recommended practice of the SGX-ST in relation to diversification of business, notwithstanding that it was undertaken in the ordinary course of the Group's Renewable Energy Business.
- 1.4 As announced by the Company on 27 March 2026, CCSP informed the Company in February 2026 that it intended to terminate the sale and purchase agreement in relation to the Previous Proposed Purchase due to the reallocation of its manufacturing capacity. Accordingly, on 27 March 2026, SSE and CCSP entered into a termination agreement pursuant to which the sale and purchase agreement in relation to the Previous Proposed Purchase was mutually terminated. As a result, the Previous Proposed Purchase did not proceed to completion. For the avoidance of doubt, the termination was initiated by CCSP in accordance with the terms of the sale and purchase agreement. No payment had been made under the sale and purchase agreement, and no penalties were payable by either party.

LETTER TO SHAREHOLDERS

- 1.5 Subsequently, on 20 July 2026, the Company announced that SSE, had on 17 July 2026 entered into a conditional sale and purchase agreement (the "**SPA**") with Shandong Ruixuechang for the purchase of PV mounting systems (including related installation accessories) (the "**Inventory**") at a purchase price of CNY2.30 million (equivalent to approximately S\$439,000, based on an assumed exchange rate of CNY1: S\$0.1908) (the "**Consideration**") (the "**Proposed Purchase of Inventory**"). The Proposed Purchase of Inventory is undertaken in the ordinary course of the Group's Renewable Energy Business.
- 1.6 Pursuant to Rule 1005 of the Catalyst Rules, separate transactions completed within the last twelve (12) months may be aggregated and treated as if they were one transaction for the purpose of determining the classification of transactions under Chapter 10 of the Catalyst Rules. Accordingly, the Proposed Purchase of Inventory has been aggregated with the earlier purchase transactions of inventories (details as set out under Section 3.1 of this Circular) undertaken in the ordinary course of the Group's Renewable Energy Business and completed within the last twelve (12) months (collectively, the "**Aggregated Transactions**").
- 1.7 As set out in Section 4.2 of this Circular, the relative figure computed under Rule 1006(c) of the Catalyst Rules in respect of the Aggregated Transactions exceeds 75% but does not exceed 100%. Accordingly, the Proposed Purchase of Inventory, being the last of the Aggregated Transactions, is conditional upon Shareholders' approval in accordance with the recommended practice of the SGX-ST in relation to diversification of business, notwithstanding that the Proposed Purchase of Inventory is undertaken in the ordinary course of the Group's Renewable Energy Business. As such, the Company is convening the EGM to seek Shareholders' approval for the Proposed Purchase of Inventory. For the avoidance of doubt, such Shareholders' approval is being sought by the Company at the EGM as the Previous Proposed Purchase did not proceed to completion and was subsequently terminated (as described in Section 1.4 of this Circular), and accordingly, the Proposed Purchase of Inventory now constitutes the last of the Aggregated Transactions.

2. PURPOSE OF THIS CIRCULAR

- 2.1 The purpose of this Circular is to provide Shareholders with the relevant information relating to the Proposed Purchase of Inventory, including the rationale thereof, and to seek Shareholders' approval for the Proposed Purchase of Inventory at the EGM. The Notice of EGM is set out on pages N-1 to N-3 of this Circular.
- 2.2 The SGX-ST assumes no responsibility for the contents of this Circular, including the accuracy, completeness or correctness of any of the statements made, opinions expressed or reports contained in this Circular. If Shareholders are in doubt as to the contents of this Circular or the action they should take, they should consult their stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

3. INFORMATION ON THE PROPOSED PURCHASE OF INVENTORY

3.1 The Aggregated Transactions

The Aggregated Transactions comprise the Proposed Purchase of Inventory and the following earlier purchase transactions of inventories, which were undertaken in the ordinary course of the Group's Renewable Energy Business and completed within the last twelve (12) months:

Date of contract	Description	Consideration (S\$'000)
6 April 2026	Purchase of solar photovoltaic panels	1,640
10 April 2026	Purchase of power cables	854
7 May 2026	Purchase of solar photovoltaic panels	57
Total		2,551

Together with the Consideration of approximately S\$439,000 for the Proposed Purchase of Inventory, the aggregate consideration of the Aggregated Transactions amounts to approximately S\$2.99 million.

LETTER TO SHAREHOLDERS

For the avoidance of doubt, the aforementioned purchase transactions of inventories entered into on 6 April 2026, 10 April 2026 and 7 May 2026, which form part of the Aggregated Transactions, have been completed as at the date of this Circular.

3.2 Information on the Vendor

The Vendor is a company duly established and existing under the laws of the People's Republic of China, with its registered address at No. 456 Fuchang Street, Duchang Sub-district, Changyi City, Weifang, Shandong Province. None of the Vendor, its shareholders and its directors (i) is related to the Company, its Directors, or its Substantial Shareholders, and their respective associates; and (ii) holds shares in the Company.

3.3 Basis of Consideration

The Consideration was arrived at on a willing-buyer willing-seller basis following arm's length negotiations between SSE and the Vendor, taking into account the prevailing market prices of the Inventory.

The Proposed Purchase of Inventory relates to the purchase of Inventory, being new PV mounting systems (including related installation accessories), and not the proposed acquisition of an existing business or assets with an existing book value or net tangible asset value. In addition, as the Inventory does not constitute a business or income-generating asset, there is no net profit attributable to the Inventory. No independent valuation was conducted in respect of the Inventory as it comprises standard commercial products purchased directly from the manufacturer.

3.4 Rationale for the Proposed Purchase of Inventory

The Proposed Purchase of Inventory is undertaken to support the Group's ongoing and prospective renewable energy projects. It is expected to enhance the Group's project execution capabilities by ensuring the timely availability of critical inventory, strengthening the Group's procurement efficiency and enabling the Group to respond promptly to project opportunities secured in the ordinary course of its Renewable Energy Business.

3.5 Source of Funds

The Consideration will be wholly satisfied in cash through drawdowns under the interest-free loan facilities of up to an aggregate principal amount of S\$20.0 million made available to the Company by the Executive Chairman of the Company, Mr Lang Jinjun ("**Mr Lang**"), pursuant to the facility agreement entered into between Mr Lang and the Company (the "**Loan Facilities**").

The Loan Facilities comprise (i) an interest-free loan facility of up to S\$15.0 million ("**Loan**"), and (ii) an interest-free convertible loan facility of up to S\$5.0 million ("**Convertible Loan**"). As at the date of this Circular, the Company has fully drawn down the Convertible Loan and has drawn down approximately S\$1.1 million under the Loan. Further details of the Loan Facilities are set out in the Company's circular to Shareholders dated 5 March 2026.

3.6 Principal terms of the SPA

The SPA is conditional upon and subject to the following conditions:

(a) Conditions Precedent

The Proposed Purchase of Inventory is subject to the Company obtaining all approvals, clearances, confirmations and consents required under the Catalist Rules and all applicable laws and regulations, including, where applicable, the approval of Shareholders at the EGM.

If the abovementioned approvals, clearances, confirmations and consents are not obtained by 31 August 2026 (or such other date as may be agreed by the parties), either party shall be entitled to terminate the SPA by written notice to the other party, whereupon neither party shall have any further liability or obligation under the SPA, save for any rights and obligations expressly stated to survive termination.

LETTER TO SHAREHOLDERS

(b) Payment Terms

The Consideration shall be payable in cash within thirty (30) calendar days after delivery of the Inventory. No advance payment is required under the SPA.

(c) Delivery

Delivery of the Inventory is expected to take place on or before 15 September 2026, subject to the terms and conditions of the SPA.

(d) Termination

The SPA may be terminated by either party upon written notice if the other party commits a material breach of the SPA which remains unremedied for thirty (30) days after receiving written notice requiring such breach to be remedied, or if the other party becomes insolvent, enters into liquidation or has a receiver, administrator or similar officer appointed over its assets. Any termination of the SPA shall be without prejudice to any rights or obligations accrued by the parties up to and including the date of termination.

4. RELATIVE FIGURES PURSUANT TO RULE 1006 OF THE CATALIST RULES

- 4.1 As set out under Section 1.6 of this Circular, pursuant to Rule 1005 of the Catalist Rules, the Aggregated Transactions have been aggregated and treated as if they were one transaction for the purpose of determining the classification of the Aggregated Transactions under Chapter 10 of the Catalist Rules.
- 4.2 The relative figures computed based on the applicable bases set out in Rule 1006 of the Catalist Rules in respect of the Aggregated Transactions are set out below. The relative figures have been computed based on the unaudited consolidated financial statements of the Group for the three months ended 31 March 2026 ("1Q2026"), being the latest announced consolidated financial statements of the Group.

Rule 1006	Bases	Relative Figures
(a)	Net asset value of the assets to be disposed of, compared with the Group's net asset value. This basis is not applicable to an acquisition of assets.	Not Applicable ⁽¹⁾
(b)	Net profits attributable to the asset acquired or disposed of, compared with the Group's net profits.	Not Applicable ⁽²⁾
(c)	Aggregate value of the consideration given or received, compared with the Company's market capitalisation based on the total number of issued shares excluding treasury shares.	80.66% ⁽³⁾
(d)	Number of equity securities issued by the Company as consideration for an acquisition, compared with the number of equity securities previously in issue.	Not Applicable ⁽⁴⁾
(e)	Aggregate volume or amount of proved and probable reserves to be disposed of, compared with the aggregate of the Group's proved and probable reserves.	Not Applicable ⁽⁵⁾

LETTER TO SHAREHOLDERS

Notes:

- (1) Not applicable as the Proposed Purchase of Inventory relates to acquisition of Inventory and does not involve any disposal of assets.
- (2) Not applicable as there is no net profit attributable to the Inventory.
- (3) Computed based on the aggregate consideration for the Aggregated Transactions divided by the Company's market capitalisation of approximately S\$3.71 million, which is determined by multiplying the total number of issued Shares (excluding treasury shares or subsidiary holdings) of 530,480,502 by the volume weighted average price of S\$0.007 per Share on 24 September 2025, being the last market day prior to the suspension of trading in the Company's Shares. The Company does not have any treasury shares or subsidiary holdings.
- (4) Not applicable as no equity securities are proposed to be issued by the Company as consideration for the Proposed Purchase of Inventory.
- (5) Not applicable as the Proposed Purchase of Inventory does not relate to a disposal of mineral, oil or gas assets by a mineral, oil and gas company.

- 4.3 As the relative figure computed under Rule 1006(c) of the Catalist Rules in respect of the Aggregated Transactions exceeds 75% but does not exceed 100%, the Proposed Purchase of Inventory, being the last of the Aggregated Transactions, is conditional upon Shareholders' approval in accordance with the SGX-ST's recommended practice in relation to diversification of business, notwithstanding that the Proposed Purchase of Inventory is undertaken in the ordinary course of the Group's Renewable Energy Business. Accordingly, the Company is convening the EGM to seek Shareholders' approval for the Proposed Purchase of Inventory.
- 4.4 For the avoidance of doubt, only the Proposed Purchase of Inventory, being the last of the Aggregated Transactions, is conditional upon Shareholders' approval at the EGM. The earlier purchase transactions of inventories entered into on 6 April 2026, 10 April 2026 and 7 May 2026, which form part of the Aggregated Transactions, have been completed and are not subject to Shareholders' approval at the EGM.

5. FINANCIAL EFFECTS OF THE PROPOSED PURCHASE OF INVENTORY

5.1 Bases and assumptions

The pro forma financial effects of the Proposed Purchase of Inventory set out below are presented for illustrative purposes only and do not reflect the actual financial position or financial performance of the Group following completion of the Proposed Purchase of Inventory. They are not intended to represent the future financial position or financial performance of the Group.

The illustrative pro forma financial effects have been prepared based on the audited consolidated financial statements of the Group for FY2025 and on the following bases and assumptions:

- (i) the financial effect on the consolidated NTA per Share of the Group is computed based on the assumption that the Proposed Purchase of Inventory was completed on 31 December 2025;
- (ii) the financial effect on the consolidated EPS of the Group is computed based on the assumption that the Proposed Purchase of Inventory was completed on 1 January 2025;
- (iii) the Consideration will be wholly satisfied in cash through drawdowns under the Loan;
- (iv) the expenses to be incurred in connection with the Proposed Purchase of Inventory are insignificant and have been disregarded for the computation of the financial effects; and
- (v) the Inventory is recognised in the Group's balance sheet at its cost of purchase.

LETTER TO SHAREHOLDERS

5.2 NTA per Share

As at 31 December 2025	Before the Proposed Purchase of Inventory	After the Proposed Purchase of Inventory
NTA attributable to equity holders of the Company (S\$'000)	(2,350)	(2,350)
Number of Shares	530,480,502	530,480,502
NTA per Share (in cents)	(0.44)	(0.44)

5.3 EPS

FY2025	Before the Proposed Purchase of Inventory	After the Proposed Purchase of Inventory
Net profit attributable to owners of the Company (S\$'000)	(2,342)	(2,342)
Weighted average numbers of Shares	503,746,255	503,746,255
EPS (in cents)	(0.46)	(0.46)

6. SERVICE CONTRACTS

No person is proposed to be appointed as a Director of the Company in connection with the Proposed Purchase of Inventory. Accordingly, no service contract is proposed to be entered into between the Company and any such person in connection with the Proposed Purchase of Inventory.

7. INTEREST OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

As at the Latest Practicable Date, the interests of Directors and Substantial Shareholders in the Shares, as recorded in the Register of Directors' shareholdings and Register of Substantial Shareholders' shareholdings, are set out below:

	Direct Interest		Direct Interest		Direct Interest	
	No. of Shares	% ⁽¹⁾	No. of Shares	% ⁽¹⁾	No. of Shares	% ⁽¹⁾
<u>Directors</u>						
Mr Lang Jinjun	-	-	-	-	-	-
Mr Jonathan Lee Jiahui	-	-	-	-	-	-
Mr James Kho Chung Wah	-	-	-	-	-	-
Ms Wang Qiushi	-	-	-	-	-	-
<u>Substantial Shareholder (other than Directors)</u>						
Mr Zhao Wei ⁽¹⁾	-	-	153,373,669	28.91	153,373,669	28.91

Note:

- (1) Mr Zhao Wei is deemed interested in 71,373,669 Shares by virtue of the Shares being held by UOB Kay Hian Private Limited as his nominee. Mr Zhao Wei is also deemed to be beneficially interested in 60,000,000 Shares being held by Mr Yin Junhua, and 22,000,000 Shares being held by Mr Guo Junpeng.

LETTER TO SHAREHOLDERS

None of the Directors or their respective associates or, as far as the Company is aware, the Substantial Shareholder or his associates, has any interest, direct or indirect, in the Proposed Purchase of Inventory, other than through their respective shareholding interest (if any) in the Company.

8. DIRECTORS' RECOMMENDATION

The Directors, having considered, *inter alia*, the rationale for the Proposed Purchase of Inventory as set out in this Circular, are of the opinion that the Proposed Purchase of Inventory is in the ordinary course of the Group's Renewable Energy business and represents a commercially reasonable and necessary procurement of inventory to support the Group's ongoing and prospective renewable energy projects. Accordingly, the Directors are of the view that the Proposed Purchase of Inventory is in the best interests of the Company and its Shareholders and recommend that Shareholders vote in favour of the ordinary resolution relating to the Proposed Purchase of Inventory to be proposed at the EGM.

9. EXTRAORDINARY GENERAL MEETING

The EGM, notice of which is set out on pages N-1 to N-3 of this Circular, will be held at Room 327, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593 on Friday, 14 August 2026 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without any modification, the ordinary resolution set out in the Notice of EGM.

10. ACTIONS TO BE TAKEN BY SHAREHOLDERS

Shareholders who are unable to attend the EGM and who wish to appoint a proxy or proxies to attend and vote at the EGM on their behalf shall complete and sign the Proxy Form in accordance with the instructions printed thereon and (i) return it to the Share Registrar's registered office at 36 Robinson Road, #20-01 City House, Singapore 068877; or (ii) if submitting by email, send the duly completed and signed Proxy Form to shareholders@oceanscape.sg. In either case, the Proxy Form must be received by no later than 10.00 a.m. on Tuesday, 11 August 2026, being not less than 72 hours before the time appointed for the holding the EGM. The completion and return of the Proxy Form by a Shareholder will not preclude him from attending the EGM and voting in person in place of his proxy or proxies should he subsequently wish to do so. A Depositor shall not be regarded as a member of the Company entitled to attend the EGM and to speak and vote thereat unless his name appears on the Depository Register maintained by CDP as at 72 hours before the time appointed for holding the EGM.

Shareholders may raise questions at the EGM or submit questions relating to the ordinary resolution tabled for approval at the EGM in advance: (a) by email to shareholders@oceanscape.sg; or (b) personally or by post to the registered office of the Company at 151 Chin Swee Road #11-13 Manhattan House Singapore 169876, in any case, to be received by Friday, 7 August 2026 at 10.00 a.m.. The Company will endeavour to address all substantial and relevant questions (determined by the Company in its sole discretion) no later than 48 hours prior to the closing date and time for the lodgement of the Proxy Forms. Any subsequent relevant and substantial clarifications sought by the Shareholders after the aforementioned cut-off time for the submission of questions will be addressed at the EGM. The minutes of the EGM will be published on SGXNet within one (1) month after the date of the EGM.

11. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this Circular and confirm, after making all reasonable enquiries that, to the best of their knowledge and belief, this Circular constitutes full and true disclosure of all material facts about the Proposed Purchase of Inventory, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this Circular misleading.

LETTER TO SHAREHOLDERS

Where information in this Circular has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this Circular in its proper form and context.

12. DOCUMENTS AVAILABLE FOR INSPECTION

The following documents are available for inspection by Shareholders at the registered office of the Company at 151 Chin Swee Road #11-13 Manhattan House Singapore 169876, during normal office hours from the date of this Circular up to and including the date of the EGM:

- (a) the Constitution of the Company;
- (b) the Annual Report of the Company for FY2025;
- (c) the unaudited consolidated financial statements of the Group for 1Q2026; and
- (d) the SPA.

Yours faithfully

For and on behalf of the Board of Directors of
OCEANSCAPE INTERNATIONAL LIMITED

LANG JINJUN
Executive Chairman

NOTICE OF EXTRAORDINARY GENERAL MEETING

OCEANSCAPE INTERNATIONAL LIMITED

(formerly known as V2Y Corporation Ltd.)
(Company Registration No. 201717972D)
(Incorporated in the Republic of Singapore)

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (“**EGM**”) of OceanScape International Limited (the “**Company**”) will be held at Room 327, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593 on Friday, 14 August 2026 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without any modification(s) the Ordinary Resolution sets out below:

All capitalised terms used in this Notice of EGM which are not defined herein shall have the meanings ascribed to them in the circular to shareholders of the Company dated 30 July 2026 (the “**Circular**”).

ORDINARY RESOLUTION: THE PROPOSED PURCHASE OF INVENTORY IN RELATION TO THE RENEWABLE ENERGY BUSINESS

That:

- (a) approval be and is hereby given for the Proposed Purchase of Inventory, being the last of the Aggregated Transactions when computed pursuant to the relative figures of Chapter 10 of the Catalist Rules exceed 75% but do not exceed 100% (details of which are set out in the Circular), in accordance with the recommended practice of the SGX-ST in relation to diversification of business, notwithstanding that the Proposed Purchase of Inventory is undertaken in the ordinary course of the Group’s Renewable Energy Business; and
- (b) the Directors (or any one of them) be and are hereby authorised to take such steps and do all such acts and things (including without limitation, to sign, seal, execute and deliver all such documents and deeds), with such modifications thereto (if any) as they deem fit, and to exercise such discretion as they or each of them may consider necessary, desirable or expedient, in order to give full effect to this ordinary resolution.

By Order of the Board

OCEANSCAPE INTERNATIONAL LIMITED

Lang Jinjun
Executive Chairman
30 July 2026

NOTICE OF EXTRAORDINARY GENERAL MEETING

IMPORTANT INFORMATION

Notes relating to conduct of Meeting:

1. The EGM will be held at Room 327, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593 on Friday, 14 August 2026 at 10.00 a.m.. Shareholders, including investors holding shares through Supplementary Retirement Scheme ("SRS Investors"), and duly appointed proxies and representatives will be able to ask questions and vote at the EGM by attending the EGM in person. There will be no option for shareholders to participate virtually. Printed copies of the Notice of EGM and Proxy Form will be sent by post to members.

Appointment of Proxy(ies)

2. A member of the Company (whether individual or corporate and including a Relevant Intermediary, whichever is applicable) is able to participate at the EGM in person or appoint proxy(ies) as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM conducted in person, if such member wishes to exercise his/her/its voting rights at the EGM.
3. A member who is not a Relevant Intermediary is entitled to appoint not more than two (2) proxies to attend and vote at the EGM. Where such member appoints two (2) proxies, the proportion of his shareholding to be represented by each proxy shall be specified in the Proxy Form.

A member who is a Relevant Intermediary is entitled to appoint more than two (2) proxies to attend and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such member. Where such member appoints more than one (1) proxy, the number of Shares in relation to which each proxy has been appointed shall be specified in the Proxy Form.

"Relevant Intermediary" has the meaning ascribed to it in Section 181 of the Companies Act 1967 of Singapore.

4. A proxy need not be a member of the Company. A member may choose to appoint the Chairman of the EGM as his/her/its proxy. Where a member (whether individual or corporate) appoints the Chairman of the EGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of the resolutions in the proxy form, failing which the appointment of the Chairman of the EGM as proxy for that resolution will be treated as invalid.
5. The proxy form is not valid for use by investors holding shares in the Company ("Shares") through Relevant Intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) ("Investors") (including SRS Investors) and shall be ineffective for all intents and purposes if used or purported to be used by them. An Investor who wishes to vote should instead approach his/her Relevant Intermediary as soon as possible to specify his/her voting instructions. A SRS Investor who is unable to attend the EGM but wishes to vote should approach his/her SRS Operator to appoint the Chairman of the EGM as his/her proxy at least seven (7) working days before the date of the EGM to submit his/her voting instructions. This is so as to allow sufficient time for the respective Relevant Intermediaries to in turn submit a proxy form to appoint a proxy to vote on their behalf.
6. The Proxy Form must be submitted in the following manner:
 - (a) If sent personally or by post, the proxy form must be lodged at the Share Registrar's registered office at 36 Robinson Road, #20-01 City House, Singapore 068877; or
 - (b) if by email, the proxy form must be received at shareholders@oceanscape.sg.

in either case, by no later than Tuesday, 11 August 2026 at 10.00 a.m., being 72 hours before the time appointed for holding the EGM.

Members are strongly encouraged to submit completed proxy forms by email.

7. The Company shall be entitled to reject the proxy form if it is incomplete, improperly completed or illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the proxy form. In addition, in the case of members of the Company whose Shares are entered against their names in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore), the Company may reject any proxy form lodged if such members are not shown to have Shares entered against their names in the Depository Register, as at 72 hours before the time appointed for holding the EGM as certified by The Central Depository (Pte) Limited to the Company.
8. The Proxy Form must be signed by the appointor or his attorney duly authorized in writing or, if the appointor is a corporation, it must be executed either under its common seal, executed as a deed in accordance with the Companies Act 1967 of Singapore or signed by its attorney or officer duly authorised. Where a proxy form is signed on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the Proxy Form, failing which the Proxy Form may be treated as invalid.
9. For purposes of the appointment of a proxy(ies) and/or representative(s), the member(s)' full name and CDP account number (if applicable) and the proxy(ies)' or representative(s)' full name and full NRIC/passport number will be required for verification purposes, and the proxy(ies)' or representative(s)' NRIC/passport number will need to be produced for sighting upon registration at the EGM. This is so as to ensure that only duly appointed proxy(ies)/representative(s) attend, speak and vote at the EGM. The Company reserves the right to refuse admittance to the EGM if the proxy(ies)' or representative(s)' identity cannot be verified accurately.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Submission of questions in advance of the EGM

10. Members may raise questions at the EGM or submit questions relating to the resolution tabled for approval at the EGM in advance: (a) by email to shareholders@oceanscape.sg; or (b) personally or by post to the registered office of the Company at 151 Chin Swee Road #11-13 Manhattan House Singapore 169876, in any case, to be received by Friday, 7 August 2026 at 10.00 a.m..
11. The Company will endeavour to address all substantial and relevant questions (determined by the Company in its sole discretion) no later than 48 hours prior to the closing date and time for the lodgement of the Proxy Forms. Any subsequent relevant and substantial clarifications sought by the Shareholders after the aforementioned cut-off time for the submission of questions will be addressed at the EGM. The minutes of the EGM will be published on SGXNet within one (1) month after the date of the EGM.

PERSONAL DATA PRIVACY

By submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the EGM and/or any adjournment thereof, a member of the Company (i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents or service providers) for the purpose of the processing, administration and analysis by the Company (or its agents or service providers) of proxies and representatives appointed for the EGM (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any adjournment thereof), and in order for the Company (or its agents or service providers) to comply with any applicable laws, listing rules, take-over rules, regulations and/or guidelines (collectively, the "**Purposes**"), (ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents or service providers), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents or service providers) of the personal data of such proxy(ies) and/or representative(s) for the Purposes, and (iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.

Photographic, sound and/or video recordings of the EGM may be made by the Company for record keeping and to ensure the accuracy of the minutes prepared of the EGM. Accordingly, the personal data of a member of the Company (such as his name, his presence at the EGM and any questions he may raise or motions he propose/second) may be recorded by the Company for such purpose.

*This notice has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This notice has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made, or reports contained in this notice.*

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.

OCEANSCAPE INTERNATIONAL LIMITED

(formerly known as V2Y Corporation Ltd.)
(Incorporated in the Republic of Singapore)
Company Registration No. 201717972D

PROXY FORM EXTRAORDINARY GENERAL MEETING

(Please see notes overleaf before completing this Proxy Form)

IMPORTANT

1. The EGM will be held, in a wholly physical format, at Room 327, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593 on Friday, 14 August 2026 at 10.00 a.m.. There will be no option for shareholders to participate virtually. Printed copies of the Notice of EGM and Proxy Form will be sent by post to members.
2. A member of the Company (whether individual or corporate and including a Relevant Intermediary, whichever is applicable) is able to participate at the EGM in person or appoint proxy(es) as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM conducted in person, if such member wishes to exercise his/her/its voting rights at the EGM.
3. This proxy form is not valid for use by investors holding shares in the Company ("Shares") through Relevant Intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) ("Investors") (including investors holding Shares through Supplementary Retirement Scheme ("SRS Investors")) and shall be ineffective for all intents and purposes if used or purported to be used by them. An investor who wishes to vote should instead approach his/her Relevant Intermediary as soon as possible to specify voting instructions. A SRS Investor who is unable to attend the EGM but wishes to vote should approach his/her SRS Operator to appoint the Chairman of the EGM as his/her proxy at least seven (7) working days before the date of the EGM to submit his/her vote.

Personal Data Privacy: By submitting this proxy form, the member accepts and agrees to the personal data privacy terms set out in the Notice of Extraordinary General Meeting dated 30 July 2026.

I/We*, _____ NRIC/Passport/Company Registration No. _____

of _____ (Address)

being a member/members* of **OCEANSCAPE INTERNATIONAL LIMITED** (the "**Company**") hereby appoint:

Name	Address	NRIC/Passport Number	Proportion of Shareholdings	
			No. of Shares	%

and/or (delete as appropriate)

Name	Address	NRIC/Passport Number	Proportion of Shareholdings	
			No. of Shares	%

or failing him/her/them*, the Chairman of the Extraordinary General Meeting ("**EGM**" or "**Meeting**"), as my/our* proxy/proxies* to attend and vote for me/us* on my/our* behalf at Meeting of the Company to be held at Room 327, Suntec Singapore Convention & Exhibition Centre, 1 Raffles Boulevard, Singapore 039593 on Friday, 14 August 2026 at 10.00 a.m. and at any adjournment thereof. I/We* direct my/our* proxy/proxies* to vote for or against the Resolutions proposed at the Meeting as indicated hereunder. If no specific direction as to voting is given or in the event of any other matter arising at the Meeting and at any adjournment thereof, the proxy/proxies* will vote or abstain from voting at his/her/their* discretion. In appointing the Chairman of the Meeting as proxy, Shareholders (whether individuals or corporates) must give specific instructions as to voting, or abstentions from voting, in the form of proxy, failing which the appointment will be treated as invalid.

No.	Ordinary Resolution	For	Against	Abstain
1	THE PROPOSED PURCHASE OF INVENTORY IN RELATION TO THE RENEWABLE ENERGY BUSINESS			

If you wish to exercise all your votes "For", "Against" or "Abstain", please tick within the box provided. Alternatively, please indicate the number of votes as appropriate. If you mark the abstain box for a particular resolution, you are directing your proxy not to vote on that resolution on a poll and your votes will not be counted in computing the required majority on a poll.

**Delete where inapplicable*

Dated this _____ day of _____ 2026

Signature(s) of Member(s) /

Common Seal of Corporate shareholder

IMPORTANT: PLEASE READ NOTES OVERLEAF

Total number of Shares in	Number of Shares
(a) CDP Register	
(b) Register of Members	

Notes

1. Please insert the total number of shares in the Company ("**Shares**") held by you. If you have Shares entered against your name in the Depository Register (as defined in Section 81SF of the Securities and Futures Act 2001 of Singapore), you should insert that number of Shares. If you have Shares registered in your name in the Register of Members, you should insert that number of Shares. However, if you have Shares entered against your name in the Depository Register and Shares registered in your name in the Register of Members, you should insert the aggregate number of Shares entered against your name in the Depository Register and registered in your name in the Register of Members. If no number is inserted, this Proxy Form shall be deemed to relate to all the Shares held by you (in both the Register of Members and the Depository Register).

2. A member who is not a Relevant Intermediary is entitled to appoint not more than two (2) proxies to attend and vote at the EGM. Where such member appoints two (2) proxies, the proportion of his shareholding to be represented by each proxy shall be specified in the Proxy Form.

A member who is a Relevant Intermediary is entitled to appoint more than two (2) proxies to attend and vote at the EGM, but each proxy must be appointed to exercise the rights attached to a different Share or Shares held by such member. Where such member appoints more than one (1) proxy, the number of Shares in relation to which each proxy has been appointed shall be specified in the Proxy Form.

"Relevant Intermediary" has the meaning ascribed to it in Section 181 of the Companies Act 1967 of Singapore.

3. A proxy need not be a member of the Company. A member may choose to appoint the Chairman of the Meeting as his/her/its proxy. Where a member (whether individual or corporate) appoints the Chairman as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of the resolutions in the proxy form, failing which the appointment of the Chairman as proxy for that resolution will be treated as invalid.
4. The proxy form is not valid for use by investors holding Shares through Relevant Intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) ("**Investors**") (including investors holding Shares through Supplementary Retirement Scheme ("**SRS Investors**")) and shall be ineffective for all intents and purposes if used or purported to be used by them. An Investor who wishes to vote should instead approach his/her Relevant Intermediary as soon as possible to specify his/her voting instructions. A SRS Investor who is unable to attend the EGM but wishes to vote should approach his/her SRS Operator to appoint the Chairman of the EGM as his/her proxy at least seven (7) working days before the date of the EGM to submit his/her voting instructions. This is so as to allow sufficient time for the respective Relevant Intermediaries to in turn submit a proxy form to appoint a proxy to vote on their behalf.
5. The Proxy Form must be submitted in the following manner:
 - (a) If sent personally or by post, the proxy form must be lodged at the Share Registrar's registered office at 36 Robinson Road, #20-01 City House, Singapore 068877; or
 - (b) if by email, the proxy form must be received at shareholders@oceanscape.sg.

in either case, by no later than Tuesday, 11 August 2026 at 10.00 a.m., being 72 hours before the time appointed for holding the EGM. Members are strongly encouraged to submit completed proxy forms by email.

6. The Company shall be entitled to reject the proxy form if it is incomplete, improperly completed or illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified in the proxy form. In addition, in the case of members of the Company whose Shares are entered against their names in the Depository Register, the Company shall be entitled to reject any proxy form lodged if such members are not shown to have Shares entered against their names in the Depository Register, as at 72 hours before the time appointed for holding the EGM as certified by The Central Depository (Pte) Limited to the Company.
7. The Proxy Form must be signed by the appointor or his attorney duly authorized in writing or, if the appointor is a corporation, it must be executed either under its common seal, executed as a deed in accordance with the Companies Act 1967 of Singapore or signed by its attorney or officer duly authorised. Where a proxy form is signed on behalf of the appointor by an attorney, the letter or power of attorney or a duly certified copy thereof must (failing previous registration with the Company) be lodged with the Proxy Form, failing which the Proxy Form may be treated as invalid.
8. For purposes of the appointment of a proxy(ies) and/or representative(s), the member(s)' full name and CDP account number (if applicable) and the proxy(ies)' or representative(s)' full name and full NRIC/passport number will be required for verification purposes, and the proxy(ies)' or representative(s)' NRIC/passport number will need to be produced for sighting upon registration at the EGM. This is so as to ensure that only duly appointed proxy(ies)/representative(s) attend, speak and vote at the EGM. The Company reserves the right to refuse admittance to the EGM if the proxy(ies)' or representative(s)' identity cannot be verified accurately.
9. Members may raise questions at the EGM or submit questions relating to the resolution tabled for approval at the EGM in advance:
 - (a) by email to shareholders@oceanscape.sg; or
 - (b) personally or by post to the registered office of the Company at 151 Chin Swee Road #11-13 Manhattan House Singapore 169876, in any case, to be received by Friday, 7 August 2026 at 10.00 a.m..
10. The Company will endeavour to address all substantial and relevant questions (determined by the Company in its sole discretion) no later than 48 hours prior to the closing date and time for the lodgement of the Proxy Forms. Any subsequent relevant and substantial clarifications sought by the Shareholders after the aforementioned cut-off time for the submission of questions will be addressed at the EGM. The minutes of the EGM will be published on SGXNet within one (1) month after the date of the EGM.

Personal Data Privacy

By submitting an instrument appointing a proxy(ies) and/or representative(s), the member accepts and agrees to the personal data privacy terms set out in the Notice of EGM dated 30 July 2026.