

**NOTICE OF TRANSFER OF TREASURY SHARES  
FROM THE COMPANY'S SHARE BUY-BACK ACCOUNT**

(Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited)

|   |   |                             |
|---|---|-----------------------------|
| Date of transfer  | : | 11 July 2014                |
| Purpose of transfer   | : | Sembcorp Marine Share Plans |
| Number of treasury shares transferred   | : | 2,800                       |
| Number of treasury shares held before transfer  | : | 660,193                     |
| Number of treasury shares held after transfer   | : | 657,393                     |
| % of total number of outstanding ordinary shares<br>(excluding Treasury Shares) before transfer | : | 0.03% <sup>(1)</sup>        |
| % of total number of outstanding ordinary shares<br>(excluding Treasury Shares) after transfer  | : | 0.03% <sup>(2)</sup>        |
| Value of Treasury Shares transferred  | : | S\$11,541.60                |

<sup>(1)</sup> The percentage is based on 2,089,099,914 issued ordinary shares (excluding 660,193 Treasury Shares) in the Share Capital of Sembcorp Marine as at 11 July 2014.

<sup>(2)</sup> The percentage is based on 2,089,102,714 issued ordinary shares (excluding 657,393 Treasury Shares) in the Share Capital of Sembcorp Marine as at 11 July 2014.