



(Constituted in the Republic of Singapore pursuant to a trust deed dated 5 June 2006 (as amended))

**FINAL REDEMPTION OF  
S\$25,000,000 3.50 PER CENT NOTES DUE 2015  
ISSUED PURSUANT TO THE  
S\$1,000,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME**

Frasers Centrepoint Asset Management Ltd. (the “**Company**”), as the Manager of Frasers Centrepoint Trust (“**FCT**”), wishes to announce that FCT MTN Pte. Ltd. (the “**Issuer**”), a wholly-owned subsidiary of HSBC Institutional Trust Services (Services) Limited (in its capacity as trustee of FCT) will be fully redeeming its S\$25,000,000 3.50 per cent Notes due 2015 (the “**Notes**”) issued under the Issuer’s S\$1,000,000,000 Multicurrency Medium Term Note Programme on the maturity date of the Notes.

The Notes will be redeemed by the Issuer pursuant to Condition 5(a) of the terms and conditions of the Notes, and will be cancelled, on 12 February 2015. Thereafter, the Notes will be de-listed from the Singapore Exchange Securities Trading Limited.

Frasers Centrepoint Asset Management Ltd.  
(Company registration no. 200601347G)  
(as Manager of Frasers Centrepoint Trust)

Piya Treruagrachada  
Company Secretary  
9 February 2015

**Important Notice**

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses (including employee wages, benefits and training costs), property expenses, governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

Investors are cautioned not to place undue reliance on these forward-looking statements, which are based on the Manager’s current view on future events.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they have no right to request the Manager to redeem their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Units. The past performance of FCT and the Manager is not necessarily indicative of the future performance of FCT and the Manager.