



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

Establishment of subsidiary and associated company

1. Western Pacific Foods Inc. (Delaware, USA Subsidiary)

Western Pacific Foods Inc. (“WPFI”) is a direct wholly-owned subsidiary of Wilmar Nature Pte. Ltd., which is in turn, an indirect 100% owned subsidiary of Wilmar. WPFI has an issued and paid-up share capital of US\$1,500. The principal activity of WPFI is trading.

2. Wilmar Kellogg (Singapore) Pte. Ltd. (Singapore Associated Company)

Wilmar Kellogg (Singapore) Pte. Ltd. (“Wilmar Kellogg (Singapore)”) has been incorporated to engage in the trading of cereal to China. Wilmar Kellogg (Singapore) is a 50-50 joint venture between Wilmar China Limited, an indirect wholly-owned subsidiary of Wilmar, and Kellogg Hong Kong Private Limited. Wilmar Kellogg (Singapore) has an issued and paid-up share capital of US\$2 comprising 2 shares.

Change in shareholding in subsidiary

3. H. Bögel Beteiligungsgesellschaft mbH (German Subsidiary)

WIL Holdings GmbH (“WILH”), a direct 100% owned subsidiary of Wilmar Edible Oils GmbH, which is in turn, an indirect wholly-owned subsidiary of Wilmar, holds 66.67% of H. Bögel Beteiligungsgesellschaft mbH (“Bögel GmbH”) and 66.66% of H. Bögel GmbH & Co. KG (“Bögel Limited Partnership”). WILH has disposed of 33.34% of Bögel GmbH and 33.33% of Bögel Limited Partnership to Agrarrohstoff Beteiligungs GmbH (which is not related to the Wilmar Group) for a total sale consideration of EUR2,600,000 which was arrived at on a willing-seller willing-buyer basis. Following the completion of the disposals, Bögel GmbH has become an indirect 33.33% associated company of Wilmar.

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