



**FY2023**  
**Financial Highlights**  
**29 April 2024**

# GROUP'S BUSINESS



AIRCON AND ENGINEERING



TECHNOLOGY

Our Business Segments remained unchanged from the previous financial year end.



PAINT AND COATINGS



FOOD AND BEVERAGES

# GROUP FINANCIAL HIGHLIGHTS



<b>Profit and Loss</b>	<b>Actual FY2023 S\$'000</b>	<b>Adjusted FY2022* S\$'000</b>	<b>Actual FY2022 S\$'000</b>
Revenue	144,162	148,374	149,650
Gross profit	27,460	25,965	25,509
Gross profit margin (%)	19.0%	17.5%	17.0%
Profit/(loss) for the year	403	(786)	940
Adjusted EBITDA <sup>#</sup>	6,819	6,306	7,168

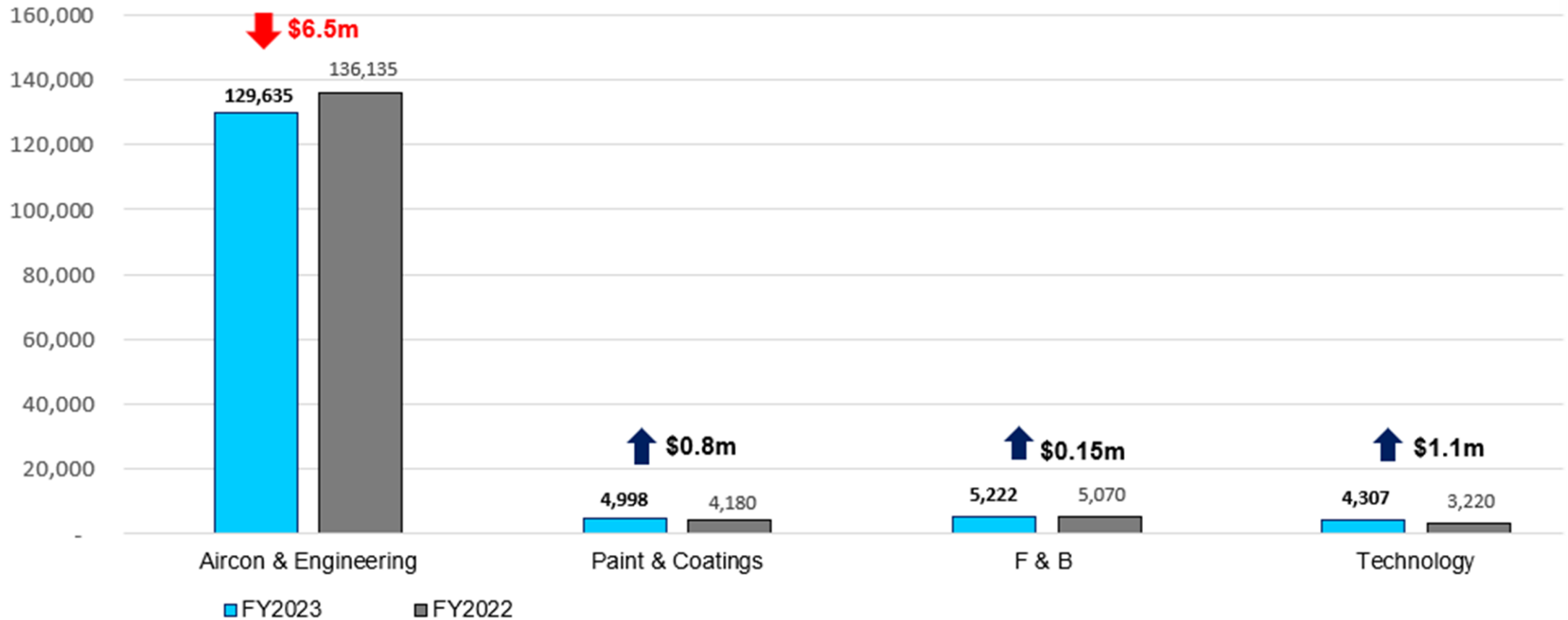
\* Exclude the financial performance of Natural Cool Investment Pte. Ltd. which has been deconsolidated from the Group in Sep 2022, for a comparable analysis.

# EBITDA is adjusted for non-cash one-time items such as impairment loss, gain on disposal of property, plant and equipment and property plant and equipment written off.

# GROUP SEGMENTAL PERFORMANCE



## Revenue by Segments FY2023 vs FY2022



# GROUP FINANCIAL INDICATORS



<b>NAV</b>	<b>FY2023</b>	<b>FY2022</b>
Net assets attributable to shareholders (S\$'000)	<b>15,930</b>	15,263
NAV per share (Singapore cents)	<b>6.36</b>	6.09
<b>Net Gearing Ratio</b>	<b>FY2023</b>	<b>FY2022</b>
Total Loans and Borrowings <sup>(1)</sup> (S\$'000)	<b>29,271</b>	33,719
Cash and Cash Equivalents (S\$'000)	<b>8,118</b>	8,169
Total Equity (S\$'000)	<b>15,987</b>	15,527
Net Gearing Ratio	<b>1.3</b>	1.6

[1] Total loans and borrowings excluding lease liabilities recognised under SFRS(I)16





**Natural Cool  
Holdings Limited**

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**THANK YOU**