

Ref: OP. 253/2017

September 6, 2017

The President

The Stock Exchange of Thailand

Dear Sir,

Subject: The Early Redemption of the “Subordinated Debentures of Bangkok Bank Public Company Limited No. 1/2012, with the Issuer’s Right to Redeem Prior to the Maturity Date”, the Closing Date of the Subordinated Debenture Registration Book for the Early Redemption, and the Date for the Payment of Principal and the Last Interest Payment

Reference is made to the issuance of the “Subordinated Debentures of Bangkok Bank Public Company Limited No. 1/2012, with the Issuer’s Right to Redeem Prior to the Maturity Date” (BBL22DA) (the “Debentures”) offered to the public on December 7, 2012 with the amount of Baht 20,000,000,000.

Pursuant to the Terms and Conditions on rights and obligations of the Issuer and Holders of the Debentures (the “Terms and Conditions”), Bangkok Bank Public Company Limited (the “Bank”) may redeem all Debentures prior to the Maturity Date at the 5-year anniversary from the Issue Date or at any Interest Payment Date after the 5-year anniversary from the Issue Date at the face value of the Debentures where the Bank receives the approval from the Bank of Thailand (the “BOT”).

The Bank would like to inform you that the Bank has received the approval from the BOT to redeem all Debentures. Therefore, the Bank will exercise the right to redeem the Debentures on December 7, 2017 (the “Redemption Date”).

For this purpose, the Bank would like to provide you with the details relevant to the redemption of the Debentures as follows:

1. The Bank shall close the Debenture holder Registration Book on November 23, 2017 at 12.00 p.m.
2. The Bank shall pay the principal and the last interest payment prior to the Maturity Date on December 7, 2017 at the Interest Rate of 4.375 percent for the interest period of 183 days calculated from June 7, 2017 to December 6, 2017.

The Debenture holders are not required to surrender the Debenture Certificates to the Registrar before the Redemption Date. The Registrar shall pay the principal and the last interest payment to the Debenture holders by transferring the amount to the deposit account of the Debenture holders maintained at the Bank or by sending a crossed check payable to each Debenture holder via registered mail to the address specified in the Debenture holder Registration Book.

If the Debenture holders would like to change the deposit account or postal address or have any further questions, the Debenture holders could contact the Bank as the Registrar of the Debentures at the Security Services Department, Bangkok Bank Public Company Limited, 333 Silom Road, Bangrak, Bangkok 10500, telephone number 02-636-4209, 02-230-1477-8 or 02-230-1784 within November 22, 2017.

Please be informed accordingly.

Yours sincerely,

Bangkok Bank Public Company Limited

(Chartsiri Sophonpanich)

President