

CLEARBRIDGE HEALTH LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 201001436C)

**PROPOSED ISSUE OF CONVERTIBLE BONDS – SUBSCRIPTION BY SERIES 2
SUBSCRIBERS**

*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 31 January 2019, 8 February 2019, 26 February 2019, 8 March 2019 and 25 April 2019 and circular dated 10 April 2019 ("**Announcements**").*

Further to the Announcements, the Board wishes to announce that the Company had, on 17 May 2019, issued the Series 2 Convertible Bonds to the Series 2 Subscribers.

BY ORDER OF THE BOARD

Andrew John Lord
Lead Independent Director

17 May 2019

*This announcement has been prepared by Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalyst. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr. Chia Beng Kwan, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*