



TRITECH GROUP LIMITED

2 Kaki Bukit Place #7-00 Trittech Building Singapore 416180

(Company Registration No.: 200809330R)

RECEIPT OF LISTING AND QUOTATION NOTICE IN RELATION TO THE:

- (1) **PROPOSED SHARE SPLIT OF EVERY ONE (1) ORDINARY SHARE IN THE CAPITAL OF TRITECH GROUP LIMITED (THE "COMPANY") INTO TWO (2) ORDINARY SHARES; AND**
- (2) **PROPOSED BONUS ISSUE OF WARRANTS OF THE COMPANY TO EXISTING SHAREHOLDERS**

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Company's announcements dated 27 September 2013 and 3 October 2013 in relation to the Proposed Share Split and the Proposed Bonus Warrants Issue (the "Announcements").

The Board of Directors of the Company refers to the Announcements and is pleased to announce the receipt of the listing and quotation notice ("LQN") from the SGX-ST on 27 January 2014 for the listing and quotation of the following:

- (i) 386,574,593 Additional Shares to be issued pursuant to the Proposed Share Split;
- (ii) Up to 386,574,593 Warrants to be issued pursuant to the Proposed Bonus Warrants Issue; and
- (iii) Up to 386,574,593 New Shares to be issued pursuant to the exercise of the Warrants.

The LQN granted by the SGX-ST is subject to the following conditions:

- (i) Compliance with the SGX-ST's listing rules;
- (ii) Shareholders' approval being obtained at the EGM to be convened; and
- (iii) Submission of a confirmation that a sufficient spread in the Warrants as required under Rule 826 of the Listing Manual (Section B: Rules of Catalist) of the SGX-ST ("**Catalist Rules**") is complied with.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Share Split, the Proposed Bonus Warrants Issue, the Additional Shares, the Warrants, the New Shares, the Company, its subsidiaries and their securities.

The Company will submit a confirmation to the SGX-ST that a sufficient spread in the Warrants as required under Rule 826 of the Catalist Rules is complied with in due course.

A separate announcement will be issued by the Company upon the despatch of the circular in relation to, *inter alia*, the Proposed Share Split and the Proposed Bonus Warrants Issue in due course.

BY ORDER OF THE BOARD

Dr Wang Xiaoning
Managing Director

29 January 2013



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This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.