

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF CHIP ENG SENG CONSTRUCTION PTE. LTD. AND ALLOTMENT AND ISSUANCE OF SHARES IN OKH GLOBAL LTD. AS CONSIDERATION FOR THE PROPOSED ACQUISITION

DESPATCH OF CIRCULAR AND SPECIAL GENERAL MEETING OF OKH GLOBAL LTD.

1. INTRODUCTION

The board of directors (the "**Board**") of OKH Global Ltd. (the "**Company**") refers to:

- (a) the announcement made on 4 December 2024 titled: "*Proposed Acquisition of the entire issued and paid-up share capital of Chip Eng Seng Construction Pte. Ltd. and allotment and issuance of shares in OKH Global Ltd. as consideration for the Proposed Acquisition*" (the "**Acquisition Announcement**");
- (b) the announcement made on 27 February 2025 titled: "*Extension of time to obtain approval of the Whitewash Resolution*"; and
- (c) the announcement made on 2 March 2025 titled: "*Receipt of approval-in-principle from the SGX-ST*".

All capitalised terms used in this announcement (the "**Announcement**") shall, unless otherwise defined or the context otherwise requires, have the same meaning as given to them in the Acquisition Announcement.

2. SPECIAL GENERAL MEETING

The Board wishes to announce that the Company's special general meeting will be held at Furama City Centre, Ballroom 1, Level 5, 60 Eu Tong Sen Street, Singapore 059804 on Thursday, **3 April 2025 at 2:00 p.m. (Singapore time)**, for the purpose of considering and, if thought fit, passing (with or without any modifications) the resolutions set out in the notice of the special general meeting (the "**Notice of SGM**").

Information on the arrangements relating to, *inter alia*, attendance at the SGM, submission of questions to the Company in advance of or during the SGM, addressing of questions prior to or during the SGM and appointing the Chairman of the SGM as proxy is set out in the Notice of SGM and the Circular.

3. **DESPATCH OF CIRCULAR**

The Board wishes to announce that the Company will today despatch: (a) the circular to Shareholders dated 11 March 2025 (the "**Circular**"), which contains, *inter alia*, information on the Proposed Transaction and the related transactions in connection therewith, details of the resolutions to be tabled at the SGM and the Notice of SGM; and (b) the Proxy Form (as defined in the Circular). An electronic copy of the Circular and the Proxy Form are also available on the website of the Singapore Exchange Securities Trading Limited at <https://www.sgx.com>.

Shareholders should note the following important dates and times in respect of the SGM:

Last date and time for lodgement of Proxy Form	: 1 April 2025 at 2:00 p.m. (Singapore time)
Date and time of SGM	: 3 April 2025 at 2:00 p.m. (Singapore time)
Venue of SGM	: Furama City Centre, Ballroom 1, Level 5, 60 Eu Tong Sen Street, Singapore 059804

4. **CAUTIONARY STATEMENT**

- 4.1. Further details on the Proposed Transaction and the related transactions in connection therewith are set out in the Circular.
- 4.2. The Board would like to advise Shareholders that Completion is subject to the Conditions being fulfilled or waived and there is no certainty or assurance as at the date of this Announcement that the Proposed Transaction will be completed. Accordingly, Shareholders are advised to exercise caution before making any decision in respect of their dealings in their Shares. Shareholders who are in any doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors or other professional advisers. Further announcements will be made by the Company in accordance with the Listing Manual.

**BY ORDER OF THE BOARD OF
OKH GLOBAL LTD.**

Hwang Soo Chin
Lead Independent Director

11 March 2025