



(Incorporated in the Republic of Singapore on 20 October 2010)  
(Company Registration Number: 201022364R)

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**PLACEMENT OF UP TO 15,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF LIBRA GROUP LIMITED AT S\$0.20 FOR EACH PLACEMENT SHARE TO RAISE GROSS PROCEEDS OF S\$3,000,000  
- COMPLETION OF PLACEMENT**

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*Unless otherwise defined or if the context otherwise requires, all terms used herein shall bear the same meaning as ascribed to them in the announcements of the Company dated 26 September 2014 and 2 October 2014 in relation to the Placement (the "Announcements").*

The Board of Directors (the "**Board**") of Libra Group Limited (the "**Company**") refers to the Announcements and is pleased to announce that the Company has on 13 October 2014 completed the Placement, following the allotment and issuance of 15,000,000 Placement Shares at an Issue Price of S\$0.20 per Placement Share.

The Placement Shares will be listed and quoted on the Official List of the Catalist of the SGX-ST and trading of the Placement Shares will commence from 9.00 a.m. on 14 October 2014.

The Placement Shares shall rank pari passu with and shall carry all rights similar to existing Shares except that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the Completion Date.

Following the completion of the Placement, the total number of issued Shares of the Company has increased from 99,724,000 Shares to 114,724,000 Shares.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Placement, the Placement Shares, the Company, its subsidiaries and their securities.

By Order of the Board  
**LIBRA GROUP LIMITED**

Chu Sau Ben  
Executive Chairman and Chief Executive Officer

13 October 2014

*This announcement has been prepared by the Company and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229-8088.*