OXLEY HOLDINGS LIMITED
(Incorporated in the Republic of Singapore under Registration No. 201005612G)

PROFIT WARNING

The Board of Directors of Oxley Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that, based on its preliminary review of the Group's unaudited financial results for the financial year ended 30 June 2026 ("**FY2026**"), the Group is expected to report a loss after taxation for FY2026, notwithstanding achieving a profit after taxation for the first half year ended 31 December 2025.

The loss for the Group during the second half of FY2026 was primarily attributable to fair value adjustments and impairment losses recognised on certain of the Group's assets. The Group's financial performance for FY2026 is also expected to be lower than that for the previous financial year ended 30 June 2025 ("**FY2025**").

The Company is in the process of finalising the Group's unaudited financial results for FY2026. Further details of the Group's financial performance will be disclosed when the Company announces its unaudited financial results for FY2026 on or before 29 August 2026.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should exercise caution when dealing in the securities of the Company, and when in doubt as to the action they should take, they should consult their financial, tax or other professional adviser.

By Order of the Board

Ching Chiat Kwong
Executive Chairman and CEO
29 July 2026