

**LMS COMPLIANCE LTD.**  
(Company Registration No. 202225544C)  
(Incorporated in the Republic of Singapore)

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**PROPOSED BONUS ISSUE OF UP TO 22,875,667 NEW ORDINARY SHARES IN THE CAPITAL OF LMS COMPLIANCE LTD. ON THE BASIS OF ONE (1) BONUS SHARE FOR EVERY FIVE (5) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD BY SHAREHOLDERS**

**– RECEIPT OF THE LISTING AND QUOTATION NOTICE FROM THE SGX-ST**

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*Unless otherwise defined, capitalised terms used herein shall have the same meanings as ascribed to them in the Company's announcement dated 23 September 2025 in relation to the proposed bonus issue of new ordinary shares in the capital of the Company ("**Announcement**").*

Further to the Announcement, the Board is pleased to announce that the Company had, on 15 October 2025, received the listing and quotation notice (the "**LQN**") from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing of and quotation for up to 22,875,667 Bonus Shares on the Catalist, subject to the Company's compliance with the listing requirements of the SGX-ST and the submission of a written confirmation that the Proposed Bonus Issue is in compliance with the Companies Act 1967 of Singapore.

The written confirmation requested above has been submitted to the SGX-ST.

The LQN is not to be taken as an indication of the merits of the Proposed Bonus Issue, the Bonus Shares, the Company, its subsidiaries and their securities.

The Company will announce the details of the Record Date for the purpose of determining Shareholders' entitlements to the Bonus Shares in due course.

**By Order of the Board**

**Ooi Shu Geok**  
**Executive Director and Chief Executive Officer**  
**16 October 2025**

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*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Leong Huey Miin, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*

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