



CIVMEC LIMITED
(Company Registration Number 201011837H)

**PROPOSED DUAL PRIMARY LISTING ON THE AUSTRALIAN SECURITIES EXCHANGE –
SUBMISSION OF APPLICATION**

The board of directors (the “**Board**” or “**Directors**”) of Civmec Limited (the “**Company**”) refers to the Company’s announcement made on 26 October 2017 and circular to shareholders of the Company (“**Shareholders**”) dated 23 March 2018, in relation to the proposed dual primary listing of the ordinary shares (“**Shares**”) of the Company on the Australian Securities Exchange (“**ASX**”) (the “**Proposed Dual Listing**”).

The Proposed Dual Listing is intended to be by way of compliance process, which includes the issue of an information memorandum (“**Information Memorandum**”) in accordance of the listing rules of the ASX, and does not involve an issue of new Shares.

Following the extraordinary general meeting of the Company on 16 April 2018 in which the resolution required in connection with the Proposed Dual Listing was passed, the Company wishes to announce that it has today submitted an application to the ASX for the Company to be admitted to the official list of the ASX and for the listing of the Shares on the ASX (“**Application**”). In connection with the Application, the Company has also today lodged an Information Memorandum with the ASX. Shareholders should note that information relating to the Company and its subsidiaries contained in the Information Memorandum is based on publically available information and does not constitute a prospectus under Section 239(1) of the Securities and Futures Act (Cap. 289) of Singapore.

The Proposed Dual Listing remains subject to the final approval of the ASX.

Accordingly, there is no certainty or assurance as at the date of this announcement that the Proposed Dual Listing will occur. Information relating to the Proposed Dual Listing in this announcement is also subject to change.

Shareholders are advised to exercise caution when trading in their Shares and to refrain from taking any action which may be prejudicial to their interests. Shareholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

This announcement does not constitute an offer, invitation to purchase or subscribe for, or solicitation of any securities in Singapore or any jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The Company will make further announcements to keep Shareholders updated on any material developments in relation to the Proposed Dual Listing including the ASX approval process as and when appropriate.

BY ORDER OF THE BOARD OF
CIVMEC LIMITED

James Finbarr Fitzgerald
Executive Chairman
9 May 2018