

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Statement pursuant to Regulation 3(3)(a) of the Securities and Futures (Offers of Investments) (Exemption For Business Trusts) Regulations 2005 (Singapore)

Enclosed is an announcement made by SP AusNet which is provided for the information of SPI Electricity & Gas Australia Holdings Pty Ltd noteholders.

Susan Taylor
Company Secretary

13 June 2014

TO: ASX Limited
Singapore Exchange Securities Trading Limited

Statement pursuant to Regulation 3(3)(a) of the Securities and Futures (Offers of Investments) (Exemption For Business Trusts) Regulations 2005 (Singapore)

Pursuant to a resolution of the Boards of SP Australia Networks (Transmission) Ltd, SP Australia Networks (Distribution) Ltd and SP Australia Networks (RE) Ltd as responsible entity for SP Australia Networks (Finance) Trust made on 14 May 2014, I, Susan Taylor, make the following statement at the direction of, and on behalf of, each of the abovementioned Boards in respect of the distribution to be paid by SP AusNet on 27 June 2014 ("the distribution"):

"That the Board is satisfied on reasonable grounds that, immediately after making the distribution to securityholders, SP Australia Networks (Transmission) Ltd, SP Australia Networks (Distribution) Ltd and SP Australia Networks (Finance) Trust are able to fulfil the liabilities of SP Australia Networks (Finance) Trust as these liabilities fall due."

Susan Taylor
Company Secretary

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SP AusNet

SP Australia Networks (Distribution) Ltd
ABN 37 108 788 245

SP Australia Networks (Transmission) Ltd
ABN 48 116 124 362

SP Australia Networks (Finance) Trust
ARSN 116 783 914

SP Australia Networks (RE) Ltd
ABN 46 109 977 371
AFS Licence No. 294117 as responsible entity
for SP Australia Networks (Finance) Trust

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