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THE UNITED STATES OF AMERICA**

Consent Solicitation for the S\$180,000,000 3.25% Senior Unsecured Guaranteed Bonds due 2024 (the "Bonds") issued by Protelindo Finance B.V. ("Protelindo Finance") and unconditionally and irrevocably guaranteed by Credit Guarantee and Investment Facility, a trust fund of the Asian Development Bank

Pursuant to a consent solicitation by Protelindo Finance for bondholders to consent to the amendment of certain terms of the Bonds and the trust deed, agency agreement and guarantee agreement (the "Consent Solicitation"), in a meeting of bondholders held at 10.00 am (Singapore time) on July 22, 2016, persons holding proxies representing 93.33% of the aggregate principal amount of the Bonds voted in favour of the extraordinary resolutions as more fully described in the notice of meeting dated June 30, 2016, and consented to the amendments with respect to certain terms of the Bonds and the trust deed, agency agreement and guarantee agreement. The terms and conditions of the Consent Solicitation were set out in a consent solicitation statement dated June 30, 2016. Bonds for which valid Electronic Instructions (as defined in the consent solicitation statement) were delivered will be unblocked in the relevant Clearing System as of the date of this notice. Settlement is expected to occur on July 29, 2016.

Nothing in this announcement constitutes an offer to buy, or a solicitation of an offer to sell, securities in the United States or any other jurisdiction in which such offer or solicitation would be unlawful.

Securities may not be offered or sold in the United States or to, or for the account or benefit of U.S. persons absent registration pursuant to the U.S. Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that will contain detailed information about the issuer and its management, as well as financial statements. No money, securities, or other consideration is being solicited by these materials or the information herein and, if sent in response to these materials or the information contained herein, will not be accepted.

Dated: July 26, 2016