



MEWAH INTERNATIONAL INC. ANNUAL GENERAL MEETING

28 April 2022



Financial Highlights 2021



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MEWAH INTERNATIONAL INC. ANNUAL GENERAL MEETING

Group Overview & Strategy



Group Overview



>70
years of
operations



Products are sold
to customers in
>100
countries



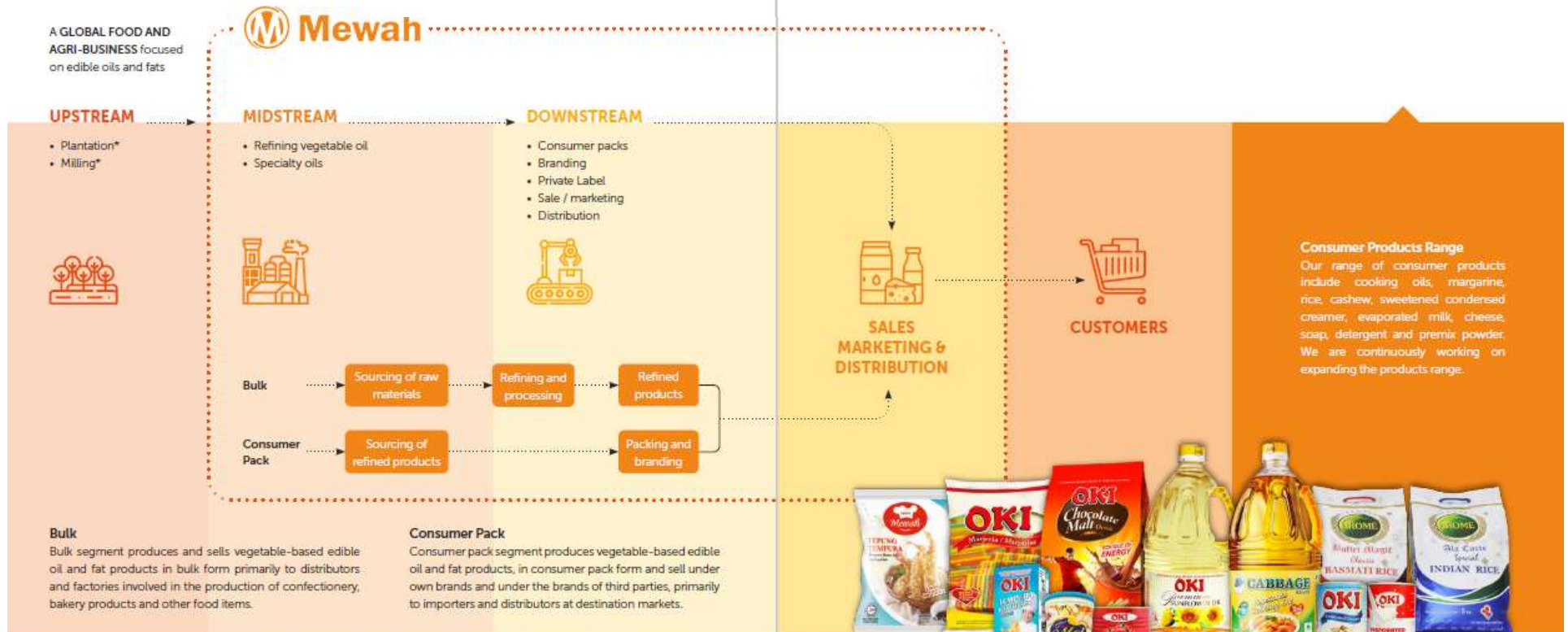
Total refining
capacity of
3.5
million MT annually



Sales
volume of
4.1
million MT



Long established
and well recognised
brands –
OKI & MOI



* Plantation and milling plant in Indonesia are insignificant to the Group

Group Overview



Sales to over
100
countries



Sales volume of
4.1
million MT

OUR BRANDS



Sales and Marketing Offices:

Malaysia, Singapore, Australia, China, Turkey, India, Ivory Coast, Thailand, USA, Benin, Ghana, Uganda, Mozambique, Cameroon and Niger.

Manufacturing Operations:

Malaysia

- 4 edible oil refineries and manufacturing plants
- 2 packing plants
- 1 biodiesel plant
- 1 dairy manufacturing plant

Singapore

- 1 packing plant

Indonesia

- 1 edible oil refinery, manufacturing plant and packing plant
- 1 milling plant
- 1 plantation

Group Strategy

We are a global food and agri-business, focused on edible oils and fats with refineries and processing facilities in Malaysia, Singapore and Indonesia.

We are strategically positioning ourselves to become a global consumer products business by consolidating our position in vegetable oils and fats business, offering specialised applications and customer solutions and expanding range of consumer products.

We market and distribute a range of global consumer products to more than 100 countries through a well-established global sales and distribution network.





MEWAH INTERNATIONAL INC. ANNUAL GENERAL MEETING

Financial Highlights 2021



Key Financial Highlights 2021 – Income Statement

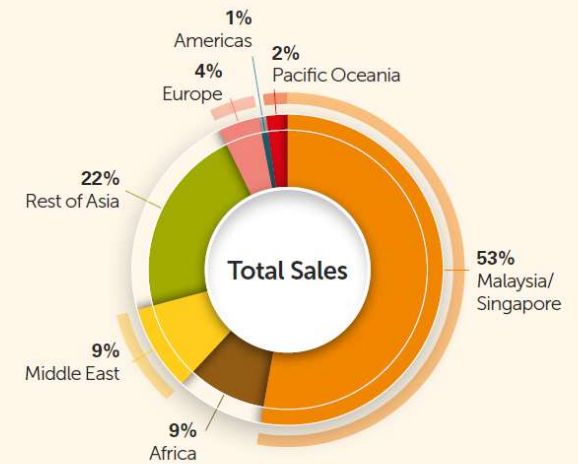
Mewah delivered impressive financial results for second consecutive year with operational margin of US\$225.1 million and net profit of US\$80.2 million

Revenue at US\$4.35 billion is historically highest since year 2011

The strong performance was mainly attributed to attractive processing margins from lower supplies caused by labour shortages and adverse weather conditions, and strong demand at destination markets

Proposed a final dividend of SGD0.0081 per share

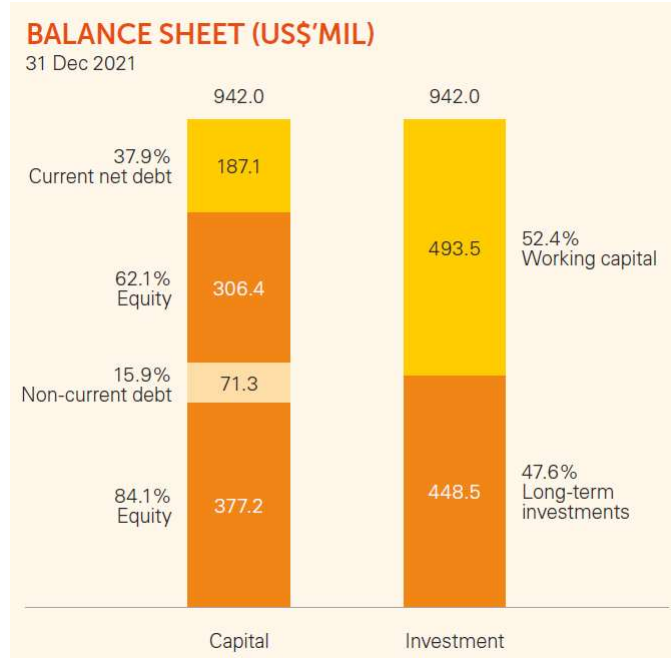
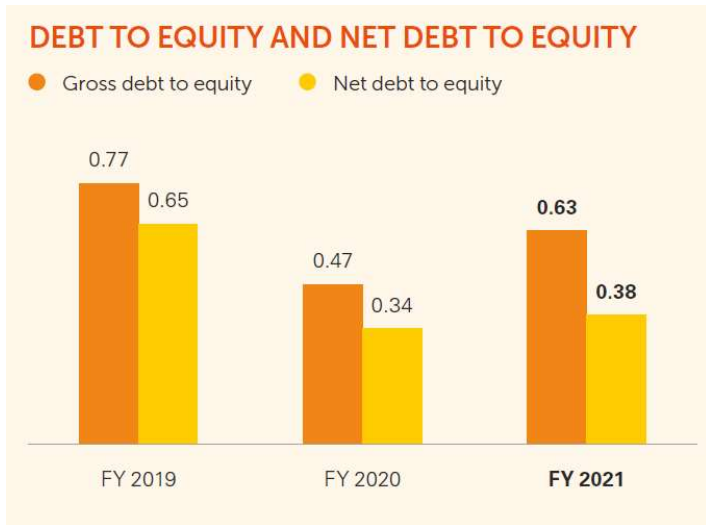
GEOGRAPHICAL SPREAD*



** Based on billing address of the customer*

Revenue	Sales volume	Operating margin per MT	PAT
US\$4.35 bil	4.1 mil MT	US\$54.6	US\$80.2 mil
+26.2% y-o-y	-14.6% y-o-y	+9.4% y-o-y	-7.4% y-o-y

Key Financial Highlights 2021 – Balance Sheet



Net debt to equity
0.38

NAV per share
45.09
US cents

Cycle time*
51
days

- ❑ Balance sheet has further strengthened with low net debt to equity ratio of 0.38
- ❑ In 2021 the Group's cycle time of 51 days was only moderately higher compared to 48 days in 2020.

*inventories days add trade receivables days less trade payables days

Thank you.

Mewah International Inc.
FY2021 Annual General Meeting Presentation
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