

COSCO SHIPPING INTERNATIONAL (SINGAPORE) CO., LTD.

Annual General Meeting

27 April 2026, 2:00 p.m.

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FY2025 Financial Highlights

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S$ million	FY 2025	FY 2024
Revenue	194.0	172.9
Profit/(Loss) Attributable to Equity Holders of the Company	7.9	5.5

- **The Group recorded a revenue of $194.0 million in FY2025, an increase of 12% compared to FY2024.**
- **The net profit attributable to equity holders in FY2025 amounted to $7.9 million, an increase of 45% compared to the net profit of $5.5 million in FY2024.**
- **Growth is driven by automotive logistics, container depot operations, ship repair and marine engineering services.**

FY2025 Financial Highlights

FY2025 Proposed Dividends

- 0.089 Singapore cents per share.
- Approximately 50% of earnings.
- Payment scheduled in May 2026. (subject to AGM approval)

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Business Operation Update

Business Operation Update

Overall Performance

- Focused on core logistics business.
- Strengthened operations and market expansion.
- Improved revenue and profitability.

Business Operation Update

1. Cogent Holdings

- Singapore operations: stable performance and growth.
- Malaysia operations: ongoing restructuring.

Business Operation Update

1. Cogent Holdings

- Focus on 3 core segments
  - Warehousing
  - Container depot services
  - Automotive logistics

- Growth in the following:
  - Container repair services
  - Automotive logistics
  - Cross-border transportation (Singapore-Malaysia)

Business Operation Update

1. Cogent Holdings

- Continued promotion of lean management strategy:
  - Optimise allocation of land and equipment resources.
  - Reduce lease costs, improving operational efficiency.

- Jurong Island Logistics Hub Phase II (JILH Phase II):
  - Construction began in June 2025 as planned.

- Sustainability:
  - 730 solar panels were installed in 2025, generating about 380,000 kWh.

Business Operation Update

2. COSCO SHIPPING Marine Engineering

- Revenue increased significantly.
- Completed 5 vessel repair projects.
- 300 vessel supply operations completed.
- Growth in steel structure business.

Business Operation Update

3. Associated Companies

- PT Ocean Global Shipping Logistics (Indonesia):
  - Steady growth of revenue and profit.

- COSCO SHIPPING Southeast Asia Container Logistics Service Pte. Ltd. (Vietnam):
  - Steady growth in its depot business.

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Key Accomplishments & Updates in 2025

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1. Rights Issue Project

- Launched in 2024 to raise funds for future development and to reduce interest costs.
- Completed in July 2025, successfully raised S$272m.
- Fully repaid bank loans and funded JILH Phase II.

Key Accomplishments & Updates in 2025

2. Jurong Island Logistics Hub Phase II

- Construction commenced June 2025.
- Land area 25,000 square meters, built-up area of 62,500 square meters.
- Consists of warehouses, heavy container and empty container depot and other facilities.
- Largest integrated logistics facility in Jurong Island once operational.

Key Accomplishments & Updates in 2025

2. Jurong Island Logistics Hub Phase II

- Further improve operational efficiency and provide high-quality one-stop logistics services.

- Construction progressing smoothly, projected to complete in Q4 2026.

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Future Business Outlook

Future Business Outlook

Long Term Vision

- Become a leading integrated logistics and supply chain service provider in Southeast Asia by:
  - Expanding integrated logistics business in Singapore.
  - Continuing the restructuring and integration of Malaysia's logistics business.
  - Advancing and completing construction of JILH Phase II, and its subsequent commencement of operations.

We will continue to strive to improve operational efficiency, drive sustainable growth and create greater value for our shareholders.

THANK YOU !

