



(a business trust constituted on 29 July 2011 and registered on 25 September 2012 under the laws of the Republic of Singapore)

managed by

RHT Health Trust Manager Pte. Ltd.

Unless otherwise stated, capitalised terms used herein shall bear the same meanings ascribed to them in the circular dated 29 August 2018 ("**Circular**").

1. RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 26 SEPTEMBER 2018

RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT) (the "**Trustee-Manager**") wishes to announce that at the Extraordinary General Meeting ("**EGM**") of RHT held on 26 September 2018, all the resolutions set out in the Notice of EGM dated 29 August 2018 ("**EGM Notice**") and put to the meeting, were duly passed on an electronic poll vote.

The results of the electronic poll on each of the resolutions put to vote at the EGM are set out below for information:

Resolution number and details	Total number of shares represented by votes for and against the relevant resolution	For		Against	
		Number of Units	As a percentage of total number of votes for and against the resolution (%)	Number of Units	As a percentage of total number of votes for and against the resolution (%)
<u>Resolution 1</u> To approve the Proposed Disposal of RHT's entire asset portfolio of clinical establishments and hospitals in India to Fortis Healthcare Limited (Ordinary Resolution)	323,968,177	305,315,538	94.24%	18,652,639	5.76%
<u>Resolution 2</u> To approve the Proposed Trust Deed Amendments (Extraordinary Resolution)	323,621,677	289,478,377	89.45%	34,143,300	10.55%

As disclosed in the Circular, based on the Register of Substantial Unitholders maintained by the Trustee-Manager, as at the Latest Practicable Date, Fortis has an indirect interest in approximately 27.82% of the Units, comprising:

- (a) 202,476,944 Units, representing approximately 24.95% of the total number of Units, held by its wholly-owned subsidiary, FHIL; and
- (b) 23,271,000 Units, representing approximately 2.87% of the total number of Units, held by the Trustee-Manager, which is also an indirect wholly-owned subsidiary of Fortis.

Fortis and its associates (including the Trustee-Manager) had abstained from voting on Resolutions 1 and 2 at the EGM.

Samas Management Consultants was appointed as the scrutineer for the poll conducted at the EGM.

Please refer to the EGM Notice for the full versions of the resolutions. As more than 50% of votes were cast in favour of Resolution 1 and more than 75% of votes were cast in favour of Resolution 2, all the above resolutions were duly passed at the EGM.

2. RULE 1018 MORATORIUM UNDERTAKINGS

As mentioned in the Circular, the SGX-ST had granted conditional approval for the continued trading of RHT's securities subsequent to completion of the Proposed Disposal ("**Approval for Continued Trading**"). The Approval for Continued Trading is subject to, *inter alia*, the submission of the Rule 1018 Moratorium Undertakings, and a submission of a confirmation from the Trustee-Manager that the Rule 1018 Moratoriums have been put in place and to announce this confirmation on SGXNET.

As further mentioned in the Circular, RHT will be seeking the Rule 1018 Moratorium Undertakings from each of Mr Gurpreet Singh Dhillon (Executive Director and Chief Executive Officer) and Mr Sydney Michael Hwang (Independent Director) and the Controlling Unitholders, namely Fortis and its wholly-owned subsidiary, FHIL and RHT Health Trust Manager Pte. Ltd. (in its personal capacity).

There is no assurance that all the aforementioned Rule 1018 Moratorium Undertakings will be obtained. The Trustee-Manager will make an announcement on SGXNET once all the aforementioned Rule 1018 Moratorium Undertakings from the respective parties have been put in place. In the meantime, Unitholders are advised to exercise caution when dealing in the Units.

By Order of the Board

Gurpreet Singh Dhillon
Chief Executive Officer and Executive Director
RHT Health Trust Manager Pte. Ltd.
(Registration Number: 201117555K)
(as Trustee-Manager of RHT Health Trust)

26 September 2018