



(Incorporated in the Republic of Singapore)  
(Company Registration No. 200708625C)

---

**PROPOSED VOLUNTARY DELISTING OF HEALTHWAY MEDICAL CORPORATION LIMITED –  
DATE OF DELISTING FROM OFFICIAL LIST OF CATALIST BOARD OF SGX-ST**

---

*Unless otherwise defined, capitalised terms used herein shall have the same meanings as given to them in the circular to shareholders of the Company (“Shareholders”) dated 5 September 2023 (“Circular”).*

**1. INTRODUCTION**

The Board of Directors (“**Board**”) of Healthway Medical Corporation Limited (“**Company**”) refers to:

- (a) the joint announcement released by the Company and OUEH Investments Pte. Ltd. (“**Offeror**”), a wholly-owned subsidiary of OUE Healthcare Limited (“**OUEH**”), on 3 July 2023 in connection with:
  - (i) the formal proposal (“**Delisting Proposal**”) to seek the voluntary delisting of the Company (“**Delisting**”) from the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) pursuant to Rules 1307 and 1308 of the SGX-ST Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”); and
  - (ii) the conditional exit offer (“**Exit Offer**”) in cash, at S\$0.048 per Offer Share (as defined below), to acquire all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with it (collectively, “**Offeror Concert Party Group**”) as at the date of the Exit Offer (“**Offer Shares**”);
- (b) the Circular in connection with the Delisting containing further information on the Delisting Proposal and the terms and conditions of the Exit Offer;
- (c) the formal exit offer letter dated 5 September 2023 issued by OCBC Bank, for and on behalf of the Offeror, to all Shareholders other than the Offeror Concert Party Group;
- (d) the announcement released by OCBC Bank, for and on behalf of the Offeror, dated 27 September 2023 on the satisfaction of the Minimum Acceptance Condition and the level of acceptances of the Exit Offer;
- (e) the announcement released by the Company dated 28 September 2023 in relation to the results of the extraordinary general meeting held by the Company on the same day;

- (f) the announcement released by OCBC Bank, for and on behalf of the Offeror, on 28 September 2023 in relation to the Exit Offer being declared unconditional in all respects;
- (g) the announcement released by OCBC Bank, for and on behalf of the Offeror, on 10 October 2023 in relation to, *inter alia*, the extension of the Exit Offer, the final Closing Date, no revision of Exit Offer Price and no right of compulsory acquisition;
- (h) the announcement released by the Company dated 12 October 2023 in relation to the loss of free float of the Company;
- (i) the announcement released by the Company dated 16 October 2023 in relation to the receipt of the no-objection letter from the SGX-ST; and
- (j) the announcement released by OCBC Bank, for and on behalf of the Offeror, on 26 October 2023 in relation to the close of the Exit Offer and the level of acceptances of the Exit Offer.

## **2. DATE OF DELISTING FROM OFFICIAL LIST OF CATALIST BOARD OF SGX-ST**

The Board wishes to announce that the Company will be delisted from the Official List of the Catalist Board of the SGX-ST with effect from 9.00 a.m. on 8 November 2023.

## **3. RESPONSIBILITY STATEMENT**

The Directors of the Company (including any who may have delegated supervision of this announcement) have taken all reasonable care to ensure the facts stated and all opinions expressed herein (other than those relating to the Delisting Proposal and the Exit Offer, OUEH, the Offeror and persons acting in concert with it) are fair and accurate, and where appropriate, no material facts have been omitted, the omission of which would make any statement in this announcement misleading and they hereby collectively and individually accept full responsibility.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

## **BY ORDER OF THE BOARD**

Mr. Chen Yeow Sin  
Director

6 November 2023

---

*This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. ("Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited ("Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms. Foo Jien Jieng, 16 Collyer Quay, #10-00 Collyer Quay Centre, Singapore 049318, [sponsorship@ppcf.com.sg](mailto:sponsorship@ppcf.com.sg).*