

**CAPALLIANZ HOLDINGS LIMITED**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 199905693M)

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**PROPOSED PLACEMENT OF 650,859,805 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT S\$0.002 PER SHARE**

**– RECEIPT OF APPROVAL IN-PRINCIPLE FROM THE SGX-ST FOR THE LISTING OF AND QUOTATION FOR THE PLACEMENT SHARES**

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*Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the announcement dated 22 July 2024 (the “**Announcement**”) issued by CapAllianz Holdings Limited (the “**Company**”) in relation to the Proposed Placement.*

The board of directors of the Company (the “**Board**”) refers to the Announcement and is pleased to announce that the SGX-ST had, on 1 August 2024, granted its approval in-principle (“**AIP**”) for the listing of and quotation for the Placement Shares on the Catalist, subject to the Company’s compliance with the SGX-ST’s listing requirements.

The AIP is not to be taken as an indication of the merits of the Proposed Placement, the Placement Shares, the Company, its subsidiaries and their securities. Pursuant to the AIP, the Placement Shares have to be placed out within seven (7) market days from the date of the AIP. Further, the SGX-ST had indicated in the AIP that in the event the Company acquires any asset/business from any of the Placees and/or their related parties/associates, the SGX-ST reserves the right to aggregate the acquisition(s) and the Proposed Placement, and deem the subsequent asset injection(s) as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalist Rules.

The Company will make further announcements to update Shareholders on the Proposed Placement as and when appropriate.

**BY ORDER OF THE BOARD**

Liu Qiang  
Executive Director and Chief Executive Officer  
2 August 2024

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*This announcement has been prepared by CapAllianz Holdings Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor (the “**Sponsor**”), ZICO Capital Pte. Ltd., in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual Section B: Rules of Catalist.*

*This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Goh Mei Xian, Director, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.*