

UMS INTEGRATION LIMITED
(Company Registration Number 200100340R)
(Incorporated in the Republic of Singapore)

PROPOSED PLACEMENT OF UP TO 52,941,100 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY – ALLOTMENT AND ISSUANCE OF NEW SHARES

1. INTRODUCTION

The Board of Directors (the “**Board**” or “**Directors**”) of UMS Integration Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements on 29 September 2026 and 5 October 2026 in relation to the Proposed Placement (the “**Previous Announcements**”).

Unless otherwise defined, all terms and references used herein shall bear the same meaning as ascribed to them in the Previous Announcements.

2. ALLOTMENT AND ISSUANCE OF NEW SHARES

Further to the Previous Announcements, the Board is pleased to announce the completion of the Proposed Placement (“**Completion**”), pursuant to which all 52,941,100 Placement Shares were allotted and issued to the respective subscribers at the Placement Price of RM8.50 (equivalent to approximately S\$2.66 as at 28 September 2026, being the last full market day preceding the date on which the Placement Agreement was signed) per Placement Share in accordance with the terms and conditions of the Placement Agreement with CGS International Securities Malaysia Sdn Bhd and AmInvestment Bank Berhad acting as the Placement Agents.

The Placement Shares issued (a) are fully paid up and free and clear of all pledges, liens, charges, security interest, encumbrances, equities, claims and all other third party rights whatsoever; (b) have the same rights as, and rank in all respects *pari passu* with, all the other Shares in issue; and (c) entitle the persons in whose name the Placement Shares are registered to all dividends, rights, allotment and distributions declared, paid or made by the Company on or after the date of issue of the Placement Shares; no person has any pre-emptive, resale or other rights with respect to the Placement Shares and there are no restrictions on subsequent transfer of the Placement Shares.

Following the allotment and issuance of the Placement Shares on 9 October 2026, the Closing Date, the total number of issued shares of the Company increased from 888,167,856 ordinary shares to 941,108,956 ordinary shares.

The Placement Shares are expected to be listed and quoted on the Main Market of Bursa Securities and the Mainboard of the SGX-ST on or around 12 October 2026.

The Company will continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments and progress made) as may be appropriate from time to time.

3. INTERESTS OF DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

Save that Xie Xingbei Pearlyn, an independent director of the Company, is a Partner at Shook Lin & Bok LLP, the Singapore law firm advising the Company on the Proposed Placement, none of the Directors or Substantial Shareholders has any direct or indirect interest in the Proposed Placement, other than through their directorships and/or shareholdings in the Company, if any. For the avoidance of doubt, Wong Gang is the partner-in-charge of the transaction at Shook Lin & Bok LLP.

4. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Placement. The Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading. Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

5. CAUTIONARY STATEMENT

Shareholders and potential investors should exercise caution when trading in the shares of the Company. Persons who are in doubt as to the action they should take should consult their legal, financial, tax or other professional advisers.

By order of the board

Loh Meng Chong, Stanley
Executive Director
9 October 2026