



**SUNLIGHT GROUP HLDG LTD**  
(Company Registration No. 199806046G)  
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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**AN UPDATE ON THE PROPOSED ACQUISITION BY THE COMPANY OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF ALEXANDER RESOURCE LIMITED**

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The board of Directors ("**Board**") of Sunlight Group Hldg Ltd (the "**Company**") refers to the announcement made by the Company on 6 May 2013 ("**6 May 2013 Announcement**") in relation to the non-binding term sheet entered into with Alexander Resources Pte. Ltd. (the "**Vendor**"), pursuant to which it was proposed that the Vendor will sell, and the Company will acquire, the entire issued and paid-up share capital of Alexander Resource Limited (the "**Proposed Acquisition**") and the announcements made by the Company on 27 May 2013, 19 June 2013, 5 September 2013, 11 October 2013, 5 February 2014, 8 May 2014, 3 June 2014 and 28 August 2014 in relation to, *inter alia*, updates on the Proposed Acquisition. Capitalised terms not otherwise defined herein shall have the meanings assigned to them in the 6 May 2013 Announcement.

**1. Renewal of the EL 1857 Licence**

The Board is pleased to announce that the EL 1857 Licence has been renewed for a further term of approximately two years from 23 January 2014 to 20 January 2016. In accordance with the Mining Act of Papua New Guinea, the renewal reflects a 50% reduction in the previous licensed area to 222 sq km. The reduced licensed area covers all targeted exploration prospects within the districts of Yangoru, Maprik and Mediamen, East Sepik Province in Northern Papua New Guinea.

**2. Further Announcements**

The Company will make further announcement(s) as appropriate when there are material developments to the Proposed Acquisition and/or to disclose further details as required under the Catalyst Rules.

Please be advised that there is no assurance that the Proposed Acquisition will proceed. Shareholders should exercise caution when dealing in the shares of the Company, and should consult their legal, financial, tax and other professional advisers if they have any doubt as to the action to take.

**By Order of the Board**

Ong Bee Hoon  
Company Secretary  
17 September 2014