

YIDA 亿达
YIDA CHINA HOLDINGS LIMITED
億達中國控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3639)

SENIOR NOTES DUE 2025
(ISIN: XS2130508000; COMMON CODE: 213050800) (THE “SENIOR NOTES”)

INSIDE INFORMATION
AND
CONTINUED SUSPENSION OF TRADING

This announcement is made by Yida China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.19 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is also made to the announcements of the Company dated 7 February 2022, 17 February 2022, 21 March 2022, 30 June 2022, 3 October 2022, 14 November 2022 and 3 January 2023 and 14 May 2023, respectively, in relation to (among others) the Senior Notes (the “**Announcements**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcements.

As disclosed in the Announcements, the Non-Payment and Non-Payment of Related Interest may lead to holders demanding for acceleration of repayment under the Senior Notes. The Company has recently received a notice of acceleration (the “**Notes Acceleration Notice**”) from the Trustee by virtue of the Non-Payment and Non-Payment of Related Interest, which, according to the Trustee, was instructed to be sent by Holders (as such term is defined in the Indenture) holding at least 25% of the aggregate principal amount of the Senior Notes. If the Notes Acceleration Notice has indeed been instructed by such Holders in accordance with the Indenture, the principal of, premium (if any), and accrued and unpaid interest on the Senior Notes would become immediately due and payable pursuant to the Indenture.

The Group is using its best endeavors to resolve and strives to maintain close communications with the noteholders, seeking out the optimal solution to ensure that the interests of all stakeholders are safeguarded.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 2 April 2024, pending the publication of the annual results announcement of the Company for the year ended 31 December 2023.

Notwithstanding the suspension of trading in the shares of the Company, the Group is carrying on its business operations as usual and will continue to closely monitor its financial position and business operations. The Company will keep the Shareholders and potential investors informed of any inside information as and when appropriate.

Shareholders of the Company and other investors are reminded to consider the related risks and exercise caution when dealing in the securities of the Company.

By order of the Board
Yida China Holdings Limited
Jiang Xiuwen
Chairman and Chief Executive Officer

Hong Kong, 21 May 2024

As at the date of this announcement, the executive Directors are Mr. Jiang Xiuwen and Mr. Yuan Wensheng, the non-executive Directors are Mr. Lu Jianhua, Mr. Wang Gang, Ms. Jiang Qian and Mr. Weng Xiaoquan, the independent non-executive Directors are Mr. Yip Wai Ming, Mr. Guo Shaomu and Mr. Han Gensheng.