# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

Name of Listed Issuer:    CapitaLand India Trust ("CLINT")   Type of Listed Issuer:   Company/Corporation   Registered/Recognised Business Trust   Real Estate Investment Trust   Real Estate Investment Trust   Real Estate Investment Trust   Real Estate Investment Prec Ltd. ("CLINTMPL")   Is more than one Substantial Shareholder/Unitholder giving notice in this form?   No (Please proceed to complete Parts III & IV)   Yes (Please proceed to complete Parts III & IV)   Date of notification to Listed Issuer:   14-Nov-2023		Tanta Constan
Type of Listed Issuer:  ☐ Company/Corporation  ☑ Registered/Recognised Business Trust ☐ Real Estate Investment Trust  Name of Trustee-Manager/Responsible Person:  CapitaLand India Trust Management Pte. Ltd. ("CLINTMPL")  Is more than one Substantial Shareholder/Unitholder giving notice in this form? ☐ No (Please proceed to complete Part II) ☑ Yes (Please proceed to complete Parts III & IV)  Date of notification to Listed Issuer:	Nan	me of Listed Issuer:
<ul> <li>Company/Corporation</li> <li>✓ Registered/Recognised Business Trust</li> <li>Real Estate Investment Trust</li> <li>Name of Trustee-Manager/Responsible Person:</li> <li>CapitaLand India Trust Management Pte. Ltd. ("CLINTMPL")</li> <li>Is more than one Substantial Shareholder/Unitholder giving notice in this form?</li> <li>No (Please proceed to complete Part II)</li> <li>✓ Yes (Please proceed to complete Parts III &amp; IV)</li> <li>Date of notification to Listed Issuer:</li> </ul>	Capi	itaLand India Trust ("CLINT")
<ul> <li>✓ Registered/Recognised Business Trust</li> <li>☐ Real Estate Investment Trust</li> <li>Name of Trustee-Manager/Responsible Person:</li> <li>CapitaLand India Trust Management Pte. Ltd. ("CLINTMPL")</li> <li>Is more than one Substantial Shareholder/Unitholder giving notice in this form?</li> <li>☐ No (Please proceed to complete Part II)</li> <li>✓ Yes (Please proceed to complete Parts III &amp; IV)</li> <li>Date of notification to Listed Issuer:</li> </ul>		
<ul> <li>Real Estate Investment Trust</li> <li>Name of Trustee-Manager/Responsible Person:</li> <li>CapitaLand India Trust Management Pte. Ltd. ("CLINTMPL")</li> <li>Is more than one Substantial Shareholder/Unitholder giving notice in this form?</li> <li>No (Please proceed to complete Part II)</li> <li>✓ Yes (Please proceed to complete Parts III &amp; IV)</li> <li>Date of notification to Listed Issuer:</li> </ul>		
CapitaLand India Trust Management Pte. Ltd. ("CLINTMPL")  Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)  Yes (Please proceed to complete Parts III & IV)  Date of notification to Listed Issuer:		
Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)  Yes (Please proceed to complete Parts III & IV)  Date of notification to Listed Issuer:	Nam	ne of Trustee-Manager/Responsible Person:
<ul> <li>No (Please proceed to complete Part II)</li> <li>✓ Yes (Please proceed to complete Parts III &amp; IV)</li> <li>Date of notification to Listed Issuer:</li> </ul>	Capi	itaLand India Trust Management Pte. Ltd. ("CLINTMPL")
Yes (Please proceed to complete Parts III & IV)  Date of notification to Listed Issuer:	ls m	nore than one Substantial Shareholder/Unitholder giving notice in this form?
Date of notification to Listed Issuer:	N	No (Please proceed to complete Part II)
	✓ \	Yes (Please proceed to complete Parts III & IV)
14-Nov-2023	Date	e of notification to Listed Issuer:
	14-N	Nov-2023

#### Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A
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securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:  09-Nov-2023  Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  09-Nov-2023	۱.	Name of Substantial Shareholder/Unitholder:
securities of the Listed Issuer are held solely through fund manager(s)?  Yes  No  Notification in respect of:  Becoming a Substantial Shareholder/Unitholder  Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder  Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:  9-Nov-2023  Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  9-Nov-2023  Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):		CapitaLand Group Pte. Ltd.
<ul> <li>□ Becoming a Substantial Shareholder/Unitholder</li> <li>☑ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder</li> <li>□ Ceasing to be a Substantial Shareholder/Unitholder</li> <li>□ Date of acquisition of or change in interest:</li> <li>□ 09-Nov-2023</li> <li>□ Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):</li> <li>□ 09-Nov-2023</li> <li>□ Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):</li> </ul>	•	Yes
<ul> <li>✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder</li> <li>Ceasing to be a Substantial Shareholder/Unitholder</li> <li>Date of acquisition of or change in interest:         <ul> <li>09-Nov-2023</li> </ul> </li> <li>Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest</li></ul>		Notification in respect of:
Ceasing to be a Substantial Shareholder/Unitholder  Date of acquisition of or change in interest:  09-Nov-2023  Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  09-Nov-2023  Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):		Becoming a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:  09-Nov-2023  Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  09-Nov-2023  Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):		✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
09-Nov-2023  Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  09-Nov-2023  Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):		Ceasing to be a Substantial Shareholder/Unitholder
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):  09-Nov-2023  Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):	-	Date of acquisition of or change in interest:
change in, interest (if different from item 4 above, please specify the date):  09-Nov-2023  Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):		09-Nov-2023
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):	•	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
change in, interest):		09-Nov-2023
Not applicable.		Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
		Not applicable.

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	319,512,281	319,512,281
As a percentage of total no. of voting shares/til:	0	23.97	23.97
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 320,862,116	Total 320,862,116

8.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]
	CapitaLand Group Pte. Ltd. ("CLG") owns 52.74% of the equity interest in CapitaLand Investment Limited ("CLI").
	CLI's deemed interest in the 320,862,116 units in CLINT arises through its direct wholly owned subsidiaries namely:
	(i) CLI FM Pte. Ltd. which in turn is deemed to have an interest in the units held by CLINTMPL; (ii) CLI India Pte. Ltd.
	CLG is a substantial shareholder of CLI and therefore, CLG is deemed to have an interest in the units in which cLI has an interest by virtue of Section 4 of the Securities and Futures Act, Chapter 289 of Singapore.
	Please refer to the chart attached in item 10 below for details.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	CLG is a wholly owned subsidiary of CLA Real Estate Holdings Pte. Ltd. ("CLA").
10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a <b>replacement</b> of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced
	on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3
	which was attached in the Initial Announcement:
12.	Remarks (if any):
	1. The percentage of total number of ordinary voting units held "Immediately before the transaction" is computed based on 1,332,468,167 issued units in CLINT as of 11 August 2023.
	2. The percentage of total number of ordinary voting units held "Immediately after the transaction" is computed based on 1,333,818,002 issued units in CLINT as of 9 November 2023.
	3. In this notice, the figures are rounded down to the nearest 0.01%.
<u>Sub</u>	stantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
••	CLA Real Estate Holdings Pte. Ltd. ("CLA")
	OEA NOULESTATO HOMINGS FIG. ETA. (OEA )

2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  Yes No
3.	Notification in respect of:
	Becoming a Substantial Shareholder/Unitholder
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date of acquisition of or change in interest:
	09-Nov-2023
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
	09-Nov-2023
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
	Not applicable.
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:
	Immediately before the transaction Direct Interest Deemed Interest Total

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	319,512,281	319,512,281
As a percentage of total no. of voting shares/til:	0	23.97	23.97
lunum a dia tali cafta u tha tua na action	Division linearing	Deemed Interest	Tatal
Immediately after the transaction	Direct Interest	Deemed interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	320,862,116	320,862,116

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

	CLI's deemed interest in the 320,862,116 units in CLINT arises through its direct wholly owned subsidiaries namely: (i) CLI FM Pte. Ltd. which in turn is deemed to have an interest in the units held by CLINTMPL; (ii) CLI India Pte. Ltd.
	CLG is a substantial shareholder of CLI and therefore, CLG is deemed to have an interest in the units in which CLI has an interest by virtue of Section 4 of the Securities and Futures Act, Chapter 289 of Singapore.
	CLA wholly owns CLG and therefore, CLA is deemed to have an interest in the units in which CLG has an interest by virtue of Section 4 of the Securities and Futures Act, Chapter 289 of Singapore.
	Please refer to the chart attached in item 10 below for details.
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]
	CLG is a wholly owned subsidiary of CLA.
10.	Attachments (if any):
10.	(The total file size for all attachment(s) should not exceed 1MB.)
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11.	If this is a <b>replacement</b> of an earlier notification, please provide:  (a) SGXNet announcement reference of the <b>first</b> notification which was announced
	<ul> <li>(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):</li> </ul>
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
	1. The percentage of total number of ordinary voting units held "Immediately before the transaction" is computed based on 1,332,468,167 issued units in CLINT as of 11 August 2023.
	2. The percentage of total number of ordinary voting units held "Immediately after the transaction" is computed based on 1,333,818,002 issued units in CLINT as of 9 November 2023.
	3. In this notice, the figures are rounded down to the nearest 0.01%.

CLA holds a 100% of the equity interest in CLG. CLG owns 52.74% of the equity interest in CLI.

### Part IV - Transaction details

	Convertible debentures over voting shares/units (conversion price known)  Others (please specify):
Nu	mber of shares, units, rights, options, warrants and/or principal amount of convertible
	pentures acquired or disposed of by Substantial Shareholders/Unitholders:
1,3	49,835 units
	nount of consideration paid or received by Substantial Shareholders/Unitholders (excluding obkerage and stamp duties):
No	t applicable (Please see item 8 below for details)
Cir	cumstance giving rise to the interest or change in interest:
Ac	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	sposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
<b>✓</b>	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	uance of 1,349,835 units in CLINT at an issue price of \$\$1.1045 per unit to CLINTMPL, the trustee-manager of
CL	INT, as payment of 50% of the base fee (for the period from 1 July to 30 September 2023).
П	Others (please specify):

Item 5 is to be completed by an individual submitting this notification form on behalf of the Substantial Shareholders/Unitholders. Particulars of Individual submitting this notification form to the Listed Issuer: 5. (a) Name of Individual: De Souza Mary Judith Designation (if applicable): (b) Company Secretary (c) Name of entity (if applicable): CapitaLand Group Pte. Ltd. Transaction Reference Number (auto-generated): 5 4 6 3 3 5 4 2 8 4 3