

**TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED**  
(Company Registration No. 120000000004711)  
(Incorporated in the People's Republic of China)

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**APPROVAL FROM THE CHINA SECURITIES REGULATORY COMMISSION FOR THE  
PROPOSED ALLOTMENT AND ISSUE OF A-SHARES IN THE CAPITAL OF THE  
COMPANY**

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*The board of directors (the "Board") and every individual directors of Tianjin Zhong Xin Pharmaceutical Group Corporation Limited hereby confirm that they will individually and collectively accept full responsibility for the accuracy of the information given in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, the facts stated in this announcement are fair and accurate in all material respects as at the date of this announcement, and that there are no material facts the omission of which would make any statement in this announcement misleading.*

The Board refers to the previous announcements by the Company on 12 June 2014, 12 August 2014, 7 January 2015, and 28 January 2015 ("**Prior Announcements**"), as well as the circular dated 1 August 2014 (the "**Circular**") in relation to the Proposed Placement.

Capitalised terms not defined herein shall bear the same meaning as terms defined in the Prior Announcements and the Circular.

The Board is pleased to announce that the Company has received the approval from the China Securities Regulatory Commission for the Proposed Placement.

The Company will announce the receipt of the written approval and any other material updates to the Proposed Placement in due course.

By order of the Board

Jiaoyan

27 March 2015