

BSE Ltd Corporate Relationship Department 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street Mumbai - 400 001.	National Stock Exchange of India Ltd Exchange Plaza Plot No. C/I G Block Bandra-Kurla Complex, Bandra East Mumbai – 400 051.
--	---

2 April 2018

Dear Sir / Madam,

Sub.: Rolta Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 – Restructuring Support Agreement Extended

Rolta India Limited and certain of its international subsidiaries (the “**Group**”) is pleased to announce that as of 1 April 2018, it has amended and restated the Restructuring Support Agreement dated 12 February 2018 (as amended, the “**Amended RSA**”) with an ad hoc committee (“**Ad Hoc Committee**”) of holders of its US\$300,000,000 8.875% Senior Notes Due 2019 and US\$200,000,000 10.75% Senior Notes due 2018 (together the “**Senior Notes**”). The Amended RSA does not materially change the terms of the consensual restructuring of the Senior Notes (the “**Restructuring**”) from the original RSA described in the Group’s announcement dated 12 February 2018. The Amended RSA accelerates that dates of payment of certain fees payable to the holders of Senior Notes thereunder and extends the expected date for solicitation of the pre-packaged Chapter 11 plan pursuant to which the Restructuring will be consummated to April 20, 2018 and the expected date for filing of the Chapter 11 case to May 21, 2018. Pursuant to the terms of the original RSA and the Amended RSA, signatories to the original RSA continue to be bound by, and are entitled to the benefits of, the Amended RSA.

The purpose of the Restructuring is solely to restructure the Group’s Senior Notes. The Group intends to otherwise continue operating its businesses as usual and continue to fulfill customer, supplier, employee, and other contractual obligations as and when due.

The Group is represented by Latham & Watkins as legal counsel and Moelis & Company as financial adviser. The Ad Hoc Committee is represented by Ropes & Gray as legal counsel and Houlihan Lokey as financial adviser.

Holders of the Senior Notes who wish to obtain a copy of the Amended RSA entered into by the members of the Ad Hoc Committee or have questions about the Restructuring are encouraged to reach out to the financial advisers listed below.

You are requested to kindly take the same on your record and disseminate to the investors.

Thanking you,

For ROLTA INDIA LIMITED,

Ramakrishna Prabhu
Digitally signed by
Ramakrishna Prabhu
Date: 2018.04.02
18:02:34 +05'30'

Ramakrishna Prabhu
Director - Finance & Corporate Affairs.

ROLTA INDIA LIMITED

In case of any enquiries, please contact one of the advisers below:

Financial Advisor to the Rolta Group

Moelis & Company
Tel: +852 3180 1000
Email: Project_Rome_WorkingTeam_Int@moelis.com

Financial Advisor to the Ad Hoc Committee

Houlihan Lokey
Tel: +852 3551 2300
Email: ProjectRome@HL.com

This announcement is not an offer of securities for sale in the United States or any other jurisdiction. Securities may not be offered or sold in the United States absent registration or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the issuer or the selling security holder and that will contain detailed information about the company and management, as well as financial statements. No public offering of securities is contemplated to be made in the United States.

ROLTA INDIA LIMITED

Rolta Tower "A" Rolta Technology Park, MIDC, Andheri (E), Mumbai 400 093. INDIA.
CIN : L74999MH1989PLC052384, Tel:+91(22) 2926 6666 / 3087 6543 Fax: +91(22) 2836 5992 E-mail : indsales@rolta.com
www.rolta.com