



KTL GLOBAL LIMITED

(Incorporated in the Republic of Singapore under Registration Number 200704519M)

ALLOTMENT AND ISSUE OF 26,143,791 NEW ORDINARY SHARES TO TAN TOCK HAN, A DIRECTOR AND CONTROLLING SHAREHOLDER OF THE COMPANY, AT THE PRICE OF S\$0.03825 PER SHARE

Unless otherwise defined herein or where the context otherwise requires, capitalised terms used herein shall have the meanings ascribed thereto in the announcements dated 14 September 2017, 11 January 2018 and 1 February 2018 regarding the Proposed Subscription (the “Announcements”).

Further to the Announcements, the Board of Directors of KTL Global Limited (the “**Company**”) is pleased to announce that the Company has today allotted and issued 26,143,791 New Shares to the Subscriber. Following the issuance of the New Shares, the total number of issued Shares of the Company has increased from 242,525,228 Shares to 268,669,019 Shares.

The New Shares are free from all claims, mortgages, charges, liens and other encumbrances whatsoever and rank *pari passu* in all respects with existing Shares, provided that they shall not rank for any entitlements, distributions, dividends or rights, the record date in respect of which falls before the date of issue of the New Shares.

The listing and quotation of the New Shares on the Main Board of the SGX-ST is expected to take place on 7 February 2018.

BY ORDER OF THE BOARD

Tan Kheng Kuan
Chief Executive Officer
5 February 2018