

FALCON ENERGY GROUP LIMITED
(THE “COMPANY”)
(Company Registration No.: 200403817G)
(Incorporated in the Republic of Singapore)

UPDATE

FOURTH INFORMAL MEETING OF NOTEHOLDERS RELATING TO THE SERIES 001 S\$50,000,000 NOTES DUE ON 19 SEPTEMBER 2020 (ISIN: SG6SJ3000005) (THE “NOTES”) ISSUED UNDER THE S\$500,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (THE “PROGRAMME”)

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as in the Company’s announcements dated 18, 31 January, 15 February, 1, 17 April and 2 May 2019 (the “**Previous Announcements**”).*

1. Informal Meeting

The Board of Directors of Falcon Energy Group Limited (the “**Company**”) refers to the Previous Announcement in relation to the convening of the third informal meeting with holders of the Notes (“**Noteholders**”) on 2 May 2019.

Subsequent to the aforesaid announcement, the Company will be convening a fourth informal meeting with Noteholders on 20 November 2019 at 10.30am at 10 Anson Road #33-15 International Plaza Singapore 079903 (“**Fourth Informal Meeting**”) on a ‘*without prejudice*’ basis which is exclusively and strictly for Noteholders only.

Noteholders are requested to send an email to the Company at the email address christina@feg.com.sg, together with their names and NRIC/other identification numbers at least one business days prior to the Fourth Informal Meeting.

2. Caution in Trading

Shareholders and potential investors are advised to exercise caution in trading their Shares and Noteholders are advised to exercise caution in trading their Notes. The Company will make further announcements as appropriate or when there are further developments. Shareholders and Noteholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and Noteholders should consult their stock brokers, bank managers, solicitors or other professional advisors if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Tan Pong Tyea
Chairman and Chief Executive Officer
14 November 2019