LIONGOLD CORP LTD

COMPANY ANNOUNCEMENT

CORRIGENDUM - RESPONSE TO SGX QUERIES ON THE COMPANY'S ANNUAL REPORT 2014

The Board of Directors (the "**Board**") of LionGold Corp Ltd (the "**Company**") refers to the announcement dated 18 November 2014 ("**Announcement**") relating to the Company's response to SGX queries on its Annual Report 2014 ("**Annual Report**").

The Company wishes to correct an error in the Announcement. The Company's response to Query 8 in the Announcement should read as follows instead:

Company's Response

(i) The deemed interest arises by virtue of Asiasons Investment Ltd's interest in its wholly owned subsidiary, Vibrant Coast Management Ltd. Asiasons Investment Ltd's stake in the Company is held via Mayban Nominees (S) Pte Ltd.

(ii) The deemed interest arises by virtue of the interest in Asiasons Capital Limited. Asiasons Investment Managers Inc is a substantial shareholder of Asiasons Capital Limited. Datuk Jared Lim and Ng Teck Wah have equal shares in Asiasons Investment Managers Inc. The deemed interest of 82,097,077 shares include 4,597,077 shares held by Asiasons Private Equity Inc, a wholly owned subsidiary of Asiasons Capital Limited. Asiasons Private Equity Inc's stake in the Company is held via Mayban Nominees (S) Pte Ltd.

BY ORDER OF THE BOARD

Tan Soo Khoon Raymond
Executive Director
20 November 2014