

CHANGJIANG FERTILIZER HOLDINGS LIMITED

(Company Registration No.: 200713878D)

(Incorporated in the Republic of Singapore)

**NOTICE OF CONDITIONAL BOOKS CLOSURE DATE AND REVISION OF INDICATIVE
TIMETABLE OF PROPOSED TRANSACTIONS**

*Unless otherwise expressly defined herein, all capitalised terms in this announcement shall bear the same meanings ascribed to them in the shareholders' circular dated 15 November 2017 ("**Circular**") despatched by the Company to the Shareholders in respect of the Proposed Transactions.*

1. NOTICE OF BOOK CLOSURE DATE

NOTICE IS HEREBY GIVEN that, subject to the approval of Shareholders at the extraordinary general meeting of the Company to be convened on 15 December 2017 for, *inter alia*, the Proposed Share Consolidation ("**Shareholders' Approval**"), the Register of Members and the share transfer books of the Company will be closed at 5.00 p.m. on 21 December 2017 ("**Books Closure Date**") for the purpose of determining the entitlements of Consolidated Shares of Shareholders under the Proposed Share Consolidation.

1.1 Proposed Share Consolidation

Subject to the Shareholders' Approval, the Company will consolidate every 40 Shares, as at the Books Closure Date, into one (1) Consolidated Share. Accordingly, after the Books Closure Date, every 40 Shares will be consolidated to constitute one (1) Consolidated Share. Each Consolidated Share will rank *pari passu* with each other, and will be traded in board lots of 100 Consolidated Shares.

The number of Consolidated Shares which Shareholders will be entitled to pursuant to the Proposed Share Consolidation, based on their shareholdings as at the Book Closure Date, will be rounded down to the nearest whole Consolidated Share and any fractions of Consolidated Shares arising from the Proposed Consolidation will be disregarded. Fractions of a Consolidated Share arising from the Proposed Share Consolidation may be dealt with in such manner as the Company may, in its absolute discretion, deem fit in the interests of the Company including aggregating and selling the same and retaining the net proceeds for the benefit of the Company.

1.2 Effective Trading Date

The Consolidated Shares will commence trading on the SGX-ST in board lots of 100 Consolidated Shares from 9.00 a.m. on 29 December 2017 ("**Effective Trading Date**").

2. REVISION TO INDICATIVE TIMETABLE FOR THE PROPOSED TRANSACTIONS

NOTICE IS HEREBY GIVEN that the Indicative Timetable for the Proposed Transactions, as disclosed in the Circular, has been revised as follows:

Last date and time for lodgement of Proxy Form : 13 December 2017, 10.30 a.m.

Date and time of the EGM : 15 December 2017, 10.30 a.m.

Expected completion of the Proposed Disposal : 21 December 2017

Expected Completion Date : 26 December 2017

Expected completion date of the placement of the Repayment Shares held by Ng Chee Beng and the Professional Advisers' Shares held by the Legal Adviser : 28 December 2017

Expected trading date of the Consolidated Shares on the Catalist : 29 December 2017

BY ORDER OF THE BOARD

Long Chee Tim, Daniel
Acting Chief Executive Officer
and Executive Director
6 December 2017