

**YAMADA GREEN RESOURCES LIMITED**  
(Incorporated in Singapore)  
(Company Registration No. 201002962E)

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**COMPLETION OF THE PLACEMENT OF 14,598,013 NEW ORDINARY SHARES IN THE CAPITAL OF YAMADA GREEN RESOURCES LIMITED**

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*The Board of Directors of Yamada Green Resources Limited (the “**Company**”) refers to the announcements made on 8 July 2016 and 22 July 2016 (the “**Announcements**”) regarding the Placement. All capitalised terms used in this announcement shall, unless otherwise defined herein, have the meanings ascribed to them in the Announcements.*

The Board is pleased to announce that the Placement has been completed today, pursuant to which 14,598,013 Placement Shares were allotted and issued, and the issued share capital of the Company has increased by 14,598,013 Shares.

Following completion of the Placement, the total number of issued Shares of the Company has increased from 162,200,151 Shares to 176,798,164 Shares. The 14,598,013 Placement Shares shall be issued free from all claims, charges, liens, and other encumbrances and shall rank *pari passu* in all respects with the existing Shares, except that the Placement Shares will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before date of this announcement.

The 14,598,013 Placement Shares are expected to be listed and quoted on the Mainboard of the SGX-ST from 9.00 a.m. on 1 August 2016. The in-principle approval of the SGX-ST is not an indication of the merits of the Placement Shares, the Placement, the Company, its subsidiaries, and their securities.

**By Order of the Board**

**Chen Qiuhai**  
**Executive Chairman and CEO**

Date: 27 July 2016