

SUNVIC CHEMICAL HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200406502E)

**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE
MINIMUM TRADING PRICE (“MTP”) ENTRY CRITERION WITH EFFECT
FROM 5 JUNE 2018**

The Board of Directors (the “Board”) of Sunvic Chemical Holdings Limited (the “Company”) wishes to announce that the Singapore Exchange Securities Trading Limited (the “Exchange”) has notified the Company that it would be placed on the watch-list due to the MTP Entry Criterion (the “Watch-list”) with effect from 5 June 2018.

The Company must take active steps to meet the requirements of Listing Rule 1314(2) within 36 months from 5 June 2018, failing which the Exchange would delist the Company or suspend trading in the Company’s shares with a view to delist the Company. Listing Rule 1314(2) states that the Company will be assessed by the Exchange for removal from the Watch-list if it has remained on the Watch-list for at least 6 months (this will include the time spent on the Watch-list due to the Financial Entry Criteria) and records volume-weighted average price of at least S\$0.20 over the last 6 months prior to the date of the Exchange’s review.

The Board wishes to inform that the Company is actively considering various options to meet the requirements of Listing Rule 1314(2) within 36 months from 5 June 2018 and would update the shareholders in due course.

BY ORDER OF THE BOARD

Sun Xiao
Executive Director and Chief Executive Officer
4 June 2018